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In June...

Nonfarm Employment

Connecticut 1,650,500

Change over month +0.03%

Change over year +0.6%

United States 135,902,000

Change over month +0.14%

Change over year +1.7%

Unemployment Rate

Connecticut 8.1%

United States 7.6%

Consumer Price Index

United States 233.504

Change over year +1.8%

Covered Employment and Wages: A 2012 Annual Review

By Jonathan Kuchta, CCT, DOL, jonathan.kuchta@ct.gov

The number of workers in CT covered by Unemployment Insurance (UI) increased by 1.0 percent during 2012, according to most recent data published from the Quarterly Census of Employment and Wages (QCEW) program (see table on pages 2 and 3). This increase built upon the 1.0 percent increase from 2011, as opposed to the 1.2 percent decline noted in 2010. Total private industry employment, constituting 85.5 percent of the State's employment total [little changed from 2011's 85.3], increased by 1.2 percent. Government employment decreased by 0.5 percent year-over-year.

Average Annual wages of all Connecticut workers increased by 1.7 percent to \$62,159. Private sector wages increased slightly more at 2.0 percent, to \$63,248 in 2012, while government wages declined 0.5 percent to 55,749.

The number of business establishments increased after consecutive drops in 2010 and 2011, with a new total of 111,933, an increase of 1.1 percent over 2011. Total private establishments increased 1.2 percent, reaching 108,471 in 2012. Government worksites decreased 3.1 percent in the state, from 3,571 in 2011 down to 3,462 in 2012.

Industry Sector Employment

Looking at the sectors with notable gains in 2012 from their 2011 levels, several sectors continued to improve. The health care and social assistance, accommodation and food services; administrative and waste management and transportation and warehousing sectors all showed increases.

Accommodation and food services was the largest gainer, expanding by 4,436 jobs.

Very few sectors declined in 2012, though they were led by government with a loss of 1,188, and manufacturing with a drop of 1,073. The drop in manufacturing wiped out all of the gains in employment that the sector experienced in 2011.

Due to administrative changes, some firms that had been in other NAICS sectors are now represented in the management of companies and enterprises, accounting for nearly 40% of the 6.8% increase in 2012.

The Bureau of Labor Statistics (BLS) aggregates NAICS sectors to form the top level goods-producing and service-providing "domains". Goods-producing sectors include agriculture, forestry, fishing, and hunting; mining; construction; and manufacturing. The remaining sectors are aggregated into the service-providing domain.

-continued on page 5-

CT UI Covered Employment and Wages by NAICS Sector for 2011 and 2012*

| NAICS Description | Establishments | | | Employment | | | | Wages | | |
|---|----------------|----------------|----------------|------------------|------------------|---------------|-------------|------------------|------------------|----------------|
| | 2011 | 2012 | 11-12 % Chg | 2011 | 2012 | 11-12 Chg | | 2011 | 2012 | 11-12 % Chg |
| | | | | | | No. | % | | | |
| Statewide | 110,744 | 111,933 | 1.1 | 1,612,373 | 1,628,028 | 15,655 | 1.0 | \$61,110 | \$62,159 | 1.7 |
| Total private | 107,173 | 108,471 | 1.2 | 1,374,875 | 1,391,717 | 16,842 | 1.2 | \$61,987 | \$63,248 | 2.0 |
| Goods-producing | 14,801 | 14,642 | -1.1 | 227,750 | 226,758 | -992 | -0.4 | \$71,287 | \$72,918 | 2.3 |
| Service-providing | 95,943 | 97,291 | 1.4 | 1,384,623 | 1,401,270 | 16,647 | 1.2 | \$59,436 | \$60,418 | 1.7 |
| 11 Agriculture, forestry, fishing and hunting | 368 | 375 | 1.9 | 5,019 | 5,047 | 28 | 0.6 | \$28,951 | \$28,088 | -3.0 |
| 111 Crop production..... | 186 | 191 | 2.7 | 3,683 | 3,652 | -31 | -0.8 | \$27,035 | \$25,611 | -5.3 |
| 112 Animal production..... | 95 | 96 | 1.1 | 935 | 984 | 49 | 5.2 | \$35,948 | \$36,220 | 0.8 |
| 113 Forestry and logging..... | n | n | n | n | n | n | n | n | n | n |
| 114 Fishing, hunting and trapping..... | n | n | n | n | n | n | n | n | n | n |
| 115 Agriculture and forestry support activities..... | 69 | 72 | 4.3 | 337 | 348 | 11 | 3.3 | \$25,901 | \$25,633 | -1.0 |
| 21 Mining | 61 | 60 | -1.6 | 542 | 554 | 12 | 2.2 | \$69,251 | \$64,919 | -6.3 |
| 212 Mining, except oil and gas..... | 49 | 49 | 0.0 | 515 | 514 | -1 | -0.2 | \$62,575 | \$61,633 | -1.5 |
| 213 Support activities for mining..... | 12 | 11 | -8.3 | 27 | 39 | 12 | 44.4 | 197,378 | 108,076 | -45.2 |
| 22 Utilities | 167 | 161 | -3.6 | 6,172 | 5,930 | -242 | -3.9 | \$111,495 | \$109,782 | -1.5 |
| 221 Utilities..... | 167 | 161 | -3.6 | 6,172 | 5,930 | -242 | -3.9 | \$111,495 | \$109,782 | -1.5 |
| 23 Construction | 9,385 | 9,290 | -1.0 | 51,493 | 51,583 | 90 | 0.2 | \$58,305 | \$59,243 | 1.6 |
| 236 Construction of buildings..... | 2,440 | 2,412 | -1.1 | 10,498 | 10,370 | -128 | -1.2 | \$61,348 | \$62,830 | 2.4 |
| 237 Heavy and civil engineering construction..... | 504 | 486 | -3.6 | 5,527 | 5,792 | 265 | 4.8 | \$75,898 | \$77,534 | 2.2 |
| 238 Specialty trade construction..... | 6,441 | 6,392 | -0.8 | 35,469 | 35,421 | -48 | -0.1 | \$54,662 | \$55,202 | 1.0 |
| 31-33 Manufacturing | 4,808 | 4,739 | -1.4 | 166,279 | 165,206 | -1,073 | -0.6 | \$76,910 | \$78,983 | 2.7 |
| 311 Food manufacturing..... | 301 | 306 | 1.7 | 7,142 | 7,041 | -101 | -1.4 | \$40,158 | \$41,585 | 3.6 |
| 312 Beverage and tobacco product manufacturing..... | 50 | 52 | 4.0 | 840 | 907 | 67 | 8.0 | \$65,858 | \$65,983 | 0.2 |
| 313 Textile mills..... | 29 | 26 | -10.3 | 717 | 729 | 12 | 1.7 | \$53,048 | \$54,965 | 3.6 |
| 314 Textile product mills..... | 94 | 91 | -3.2 | 1,054 | 1,079 | 25 | 2.4 | \$44,175 | \$45,076 | 2.0 |
| 315 Apparel manufacturing..... | 19 | 18 | -5.3 | 177 | 173 | -4 | -2.3 | \$30,777 | \$29,568 | -3.9 |
| 316 Leather and allied product manufacturing..... | n | n | n | n | n | n | n | n | n | n |
| 321 Wood product manufacturing..... | 127 | 124 | -2.4 | 1,110 | 1,162 | 52 | 4.7 | \$40,551 | \$40,920 | 0.9 |
| 322 Paper manufacturing..... | 82 | 80 | -2.4 | 3,662 | 3,564 | -98 | -2.7 | \$64,271 | \$65,991 | 2.7 |
| 323 Printing and related support activities..... | 373 | 366 | -1.9 | 5,576 | 5,490 | -86 | -1.5 | \$55,410 | \$54,472 | -1.7 |
| 324 Petroleum and coal products manufacturing..... | n | n | n | n | n | n | n | n | n | n |
| 325 Chemical manufacturing..... | 183 | 175 | -4.4 | 12,373 | 11,345 | -1,028 | -8.3 | \$132,366 | \$139,056 | 5.1 |
| 326 Plastics and rubber products manufacturing..... | 181 | 173 | -4.4 | 5,786 | 5,825 | 39 | 0.7 | \$54,500 | \$54,840 | 0.6 |
| 327 Nonmetallic mineral product manufacturing..... | 155 | 147 | -5.2 | 2,231 | 2,241 | 10 | 0.4 | \$52,528 | \$54,625 | 4.0 |
| 331 Primary metal manufacturing..... | 78 | 83 | 6.4 | 3,509 | 3,829 | 320 | 9.1 | \$63,719 | \$64,223 | 0.8 |
| 332 Fabricated metal product manufacturing..... | 1,259 | 1,242 | -1.4 | 28,806 | 29,218 | 412 | 1.4 | \$61,859 | \$64,788 | 4.7 |
| 333 Machinery manufacturing..... | 497 | 496 | -0.2 | 14,759 | 14,604 | -155 | -1.1 | \$81,231 | \$81,574 | 0.4 |
| 334 Computer and electronic product manufacturing..... | 329 | 329 | 0.0 | 13,388 | 13,033 | -355 | -2.7 | \$68,536 | \$70,778 | 3.3 |
| 335 Electrical equipment and appliance manufacturing..... | 174 | 174 | 0.0 | 9,888 | 9,840 | -48 | -0.5 | \$91,983 | \$97,779 | 6.3 |
| 336 Transportation equipment manufacturing..... | 253 | 257 | 1.6 | 42,130 | 42,077 | -53 | -0.1 | \$91,312 | \$93,618 | 2.5 |
| 337 Furniture and related product manufacturing..... | 269 | 247 | -8.2 | 2,421 | 2,385 | -36 | -1.5 | \$47,399 | \$48,314 | 1.9 |
| 339 Miscellaneous manufacturing..... | 334 | 332 | -0.6 | 10,223 | 10,199 | -24 | -0.2 | \$63,748 | \$66,245 | 3.9 |
| 42 Wholesale trade | 9,572 | 9,689 | 1.2 | 63,470 | 63,299 | -171 | -0.3 | \$83,456 | \$85,446 | 2.4 |
| 423 Merchant wholesalers, durable goods..... | 2,683 | 2,618 | -2.4 | 28,799 | 28,648 | -151 | -0.5 | \$74,172 | \$75,347 | 1.6 |
| 424 Merchant wholesalers, nondurable goods..... | 1,281 | 1,246 | -2.7 | 20,960 | 20,632 | -328 | -1.6 | \$70,727 | \$72,589 | 2.6 |
| 425 Electronic markets and agents and brokers..... | 5,608 | 5,825 | 3.9 | 13,712 | 14,020 | 308 | 2.2 | \$122,413 | \$125,003 | 2.1 |
| 44-45 Retail trade | 12,637 | 12,630 | -0.1 | 180,203 | 182,187 | 1,984 | 1.1 | \$31,120 | \$31,450 | 1.1 |
| 441 Motor vehicle and parts dealers..... | 1,179 | 1,171 | -0.7 | 19,744 | 20,192 | 448 | 2.3 | \$48,897 | \$49,332 | 0.9 |
| 442 Furniture and home furnishings stores..... | 722 | 699 | -3.2 | 6,013 | 6,108 | 95 | 1.6 | \$34,566 | \$35,595 | 3.0 |
| 443 Electronics and appliance stores..... | 750 | 710 | -5.3 | 6,567 | 6,324 | -243 | -3.7 | \$47,267 | \$44,812 | -5.2 |
| 444 Building material and garden supply stores..... | 871 | 860 | -1.3 | 14,240 | 14,700 | 460 | 3.2 | \$35,316 | \$35,184 | -0.4 |
| 445 Food and beverage stores..... | 2,287 | 2,281 | -0.3 | 42,826 | 43,358 | 532 | 1.2 | \$24,075 | \$24,362 | 1.2 |
| 446 Health and personal care stores..... | 1,097 | 1,111 | 1.3 | 13,003 | 13,093 | 90 | 0.7 | \$36,146 | \$36,914 | 2.1 |
| 447 Gasoline stations..... | 1,014 | 1,032 | 1.8 | 5,769 | 5,921 | 152 | 2.6 | \$23,143 | \$22,654 | -2.1 |
| 448 Clothing and clothing accessories stores..... | 1,715 | 1,722 | 0.4 | 18,476 | 18,726 | 250 | 1.4 | \$21,066 | \$21,992 | 4.4 |
| 451 Sporting goods, hobby, book and music stores..... | 707 | 706 | -0.1 | 7,531 | 7,375 | -156 | -2.1 | \$19,583 | \$19,476 | -0.5 |
| 452 General merchandise stores..... | 395 | 403 | 2.0 | 28,098 | 28,066 | -32 | -0.1 | \$21,170 | \$21,418 | 1.2 |
| 453 Miscellaneous store retailers..... | 1,231 | 1,231 | 0.0 | 9,196 | 9,359 | 163 | 1.8 | \$22,305 | \$22,798 | 2.2 |
| 454 Nonstore retailers..... | 669 | 704 | 5.2 | 8,740 | 8,968 | 228 | 2.6 | \$74,398 | \$74,940 | 0.7 |
| 48-49 Transportation and warehousing | 1,896 | 1,902 | 0.3 | 39,640 | 40,329 | 689 | 1.7 | \$46,076 | \$46,687 | 1.3 |
| 481 Air transportation..... | 76 | 66 | -13.2 | 1,464 | 1,336 | -128 | -8.7 | \$73,128 | \$73,048 | -0.1 |
| 482 Rail transportation..... | n | n | n | n | n | n | n | n | n | n |
| 483 Water transportation..... | 44 | 38 | -13.6 | 933 | 978 | 45 | 4.8 | \$115,798 | \$125,409 | 8.3 |
| 484 Truck transportation..... | 681 | 711 | 4.4 | 6,375 | 6,452 | 77 | 1.2 | \$49,263 | \$50,068 | 1.6 |
| 485 Transit and ground passenger transportation..... | 378 | 374 | -1.1 | 12,687 | 13,346 | 659 | 5.2 | \$30,206 | \$30,500 | 1.0 |
| 486 Pipeline transportation..... | 7 | 6 | -14.3 | 202 | 187 | -15 | -7.4 | \$109,493 | \$116,840 | 6.7 |
| 487 Scenic and sightseeing transportation..... | 17 | 16 | -5.9 | 128 | 134 | 6 | 4.7 | \$21,177 | \$20,521 | -3.1 |
| 488 Support activities for transportation..... | 336 | 343 | 2.1 | 3,532 | 3,562 | 30 | 0.8 | \$72,437 | \$75,361 | 4.0 |
| 491 Postal service..... | n | n | n | n | n | n | n | n | n | n |

CT UI Covered Employment and Wages by NAICS Sector for 2011 and 2012* (Cont.)

| NAICS Description | Establishments | | | Employment | | | | Wages | | |
|--|----------------|---------------|----------------|----------------|----------------|---------------|-------------|------------------|------------------|----------------|
| | 2011 | 2012 | 11-12 % Chg | 2011 | 2012 | 11-12 Chg | | 2011 | 2012 | 11-12 % Chg |
| | | | | | | No. | % | | | |
| 492 Couriers and messengers..... | 208 | 195 | -6.3 | 6,189 | 6,242 | 53 | 0.9 | \$41,805 | \$42,329 | 1.3 |
| 493 Warehousing and storage..... | 139 | 143 | 2.9 | 8,088 | 8,059 | -29 | -0.4 | \$46,114 | \$46,400 | 0.6 |
| 51 Information | 1,773 | 1,829 | 3.2 | 31,385 | 31,216 | -169 | -0.5 | \$78,987 | \$86,956 | 10.1 |
| 511 Publishing industries, except Internet..... | 444 | 502 | 13.1 | 8,331 | 7,948 | -383 | -4.6 | \$70,193 | \$72,793 | 3.7 |
| 512 Motion picture and sound recording industries..... | 347 | 336 | -3.2 | 3,251 | 3,491 | 240 | 7.4 | \$64,933 | \$70,145 | 8.0 |
| 515 Broadcasting, except Internet..... | 100 | 102 | 2.0 | 5,689 | 5,968 | 279 | 4.9 | \$94,608 | \$103,018 | 8.9 |
| 517 Telecommunications..... | 433 | 394 | -9.0 | 9,507 | 9,251 | -256 | -2.7 | \$81,500 | \$96,928 | 18.9 |
| 518 ISPs, search portals, and data processing..... | 164 | 173 | 5.5 | 1,923 | 1,749 | -174 | -9.0 | \$76,164 | \$75,431 | -1.0 |
| 519 Other information services..... | 285 | 322 | 13.0 | 2,684 | 2,808 | 124 | 4.6 | \$83,316 | \$88,132 | 5.8 |
| 52 Finance and insurance | 6,988 | 7,001 | 0.2 | 114,561 | 112,760 | -1,801 | -1.6 | \$154,181 | \$155,493 | 0.9 |
| 521 Monetary authorities - central bank..... | n | n | n | n | n | n | n | n | n | n |
| 522 Credit intermediation and related activities..... | 2,184 | 2,176 | -0.4 | 26,751 | 26,703 | -48 | -0.2 | \$90,797 | \$95,381 | 5.0 |
| 523 Securities, commodity contracts, investments..... | 2,302 | 2,240 | -2.7 | 23,327 | 22,396 | -931 | -4.0 | \$337,259 | \$325,957 | -3.4 |
| 524 Insurance carriers and related activities..... | 2,382 | 2,443 | 2.6 | 59,614 | 58,783 | -831 | -1.4 | \$111,326 | \$116,452 | 4.6 |
| 525 Funds, trusts, and other financial vehicles..... | n | n | n | n | n | n | n | n | n | n |
| 53 Real estate and rental and leasing | 3,420 | 3,437 | 0.5 | 18,691 | 18,742 | 51 | 0.3 | \$58,214 | \$61,972 | 6.5 |
| 531 Real estate..... | 2,829 | 2,847 | 0.6 | 13,842 | 14,020 | 178 | 1.3 | \$56,125 | \$60,462 | 7.7 |
| 532 Rental and leasing services..... | n | n | n | n | n | n | n | n | n | n |
| 533 Lessors of nonfinancial intangible assets..... | n | n | n | n | n | n | n | n | n | n |
| 54 Professional and technical services | 12,913 | 13,048 | 1.0 | 87,831 | 89,473 | 1,642 | 1.9 | \$89,845 | \$91,833 | 2.2 |
| 541 Professional and technical services..... | 12,913 | 13,048 | 1.0 | 87,831 | 89,473 | 1,642 | 1.9 | \$89,845 | \$91,833 | 2.2 |
| 55 Management of companies and enterprises | 813 | 867 | 6.6 | 28,616 | 30,565 | 1,949 | 6.8 | \$139,189 | \$156,140 | 12.2 |
| 551 Management of companies and enterprises..... | 813 | 867 | 6.6 | 28,616 | 30,565 | 1,949 | 6.8 | \$139,189 | \$156,140 | 12.2 |
| 56 Administrative and waste management | 6,840 | 7,096 | 3.7 | 80,721 | 83,821 | 3,100 | 3.8 | \$40,820 | \$41,249 | 1.1 |
| 561 Administrative and support activities..... | 6,351 | 6,598 | 3.9 | 75,075 | 78,101 | 3,026 | 4.0 | \$39,780 | \$40,289 | 1.3 |
| 562 Waste management and remediation services..... | 489 | 498 | 1.8 | 5,646 | 5,720 | 74 | 1.3 | \$54,651 | \$54,363 | -0.5 |
| 61 Educational services | 1,594 | 1,659 | 4.1 | 54,719 | 55,234 | 515 | 0.9 | \$53,854 | \$56,467 | 4.9 |
| 611 Educational services..... | 1,594 | 1,659 | 4.1 | 54,719 | 55,234 | 515 | 0.9 | \$53,854 | \$56,467 | 4.9 |
| 62 Health care and social assistance | 10,040 | 10,146 | 1.1 | 250,782 | 254,412 | 3,630 | 1.4 | \$47,741 | \$48,632 | 1.9 |
| 621 Ambulatory health care services..... | 6,597 | 6,663 | 1.0 | 81,454 | 83,025 | 1,571 | 1.9 | \$60,139 | \$62,048 | 3.2 |
| 622 Hospitals..... | 59 | 62 | 5.1 | 61,788 | 62,142 | 354 | 0.6 | \$61,950 | \$63,044 | 1.8 |
| 623 Nursing and residential care facilities..... | 1,305 | 1,296 | -0.7 | 61,574 | 61,615 | 41 | 0.1 | \$34,148 | \$34,110 | -0.1 |
| 624 Social assistance..... | 2,079 | 2,125 | 2.2 | 45,965 | 47,631 | 1,666 | 3.6 | \$24,877 | \$25,231 | 1.4 |
| 71 Arts, entertainment, and recreation | 1,700 | 1,757 | 3.4 | 23,903 | 24,810 | 907 | 3.8 | \$26,265 | \$26,292 | 0.1 |
| 711 Performing arts and spectator sports..... | 509 | 518 | 1.8 | 3,643 | 3,786 | 143 | 3.9 | \$45,261 | \$43,491 | -3.9 |
| 712 Museums, historical sites, zoos, and parks..... | 111 | 114 | 2.7 | 2,088 | 2,084 | -4 | -0.2 | \$29,330 | \$30,220 | 3.0 |
| 713 Amusement, gambling, and recreation..... | 1,080 | 1,125 | 4.2 | 18,172 | 18,940 | 768 | 4.2 | \$22,105 | \$22,421 | 1.4 |
| 72 Accommodation and food services | 7,873 | 8,079 | 2.6 | 113,309 | 117,745 | 4,436 | 3.9 | \$18,631 | \$19,013 | 2.1 |
| 721 Accommodation..... | 469 | 471 | 0.4 | 11,230 | 11,485 | 255 | 2.3 | \$26,136 | \$26,851 | 2.7 |
| 722 Food services and drinking places..... | 7,404 | 7,608 | 2.8 | 102,079 | 106,260 | 4,181 | 4.1 | \$17,805 | \$18,166 | 2.0 |
| 81 Other services, except public administration | 14,119 | 14,355 | 1.7 | 57,227 | 58,455 | 1,228 | 2.1 | \$30,768 | \$31,028 | 0.8 |
| 811 Repair and maintenance..... | 2,585 | 2,565 | -0.8 | 13,393 | 13,093 | -300 | -2.2 | \$40,758 | \$41,180 | 1.0 |
| 812 Personal and laundry services..... | 3,157 | 3,247 | 2.9 | 18,784 | 19,438 | 654 | 3.5 | \$24,923 | \$25,013 | 0.4 |
| 813 Membership associations and organizations..... | 2,063 | 2,100 | 1.8 | 14,913 | 15,253 | 340 | 2.3 | \$35,280 | \$36,392 | 3.2 |
| 814 Private households..... | 6,314 | 6,443 | 2.0 | 10,136 | 10,671 | 535 | 5.3 | \$21,765 | \$21,859 | 0.4 |
| Total government | 3,571 | 3,462 | -3.1 | 237,498 | 236,310 | -1,188 | -0.5 | \$56,028 | \$55,749 | -0.5 |
| Federal..... | 567 | 548 | -3.4 | 17,985 | 17,632 | -353 | -2.0 | \$70,340 | \$70,569 | 0.3 |
| State..... | 757 | 680 | -10.2 | 67,243 | 67,079 | -164 | -0.2 | \$63,268 | \$60,621 | -4.2 |
| Local..... | 2,247 | 2,234 | -0.6 | 152,270 | 151,599 | -671 | -0.4 | \$51,141 | \$51,869 | 1.4 |

n = nondisclosable

*These data are derived from unemployment insurance program reports supplemented by other sources. The industry employment figures will differ from the monthly sample-based nonfarm employment estimates due to the differences in employment coverages and methods used to produce the data.

To view additional QCEW program data on a more detailed geographic level, visit the Connecticut Department of Labor's website for labor market information at <http://www.ctdol.state.ct.us/lmi>.

Connecticut Migration Patterns

By Matthew Krzyzek, Economist, DOL, matthew.krzyzek@ct.gov

Examining interstate migration patterns provides an interesting view of where new Nutmeggers are coming from and where former Connecticut residents are going.

Table 1 shows the ten largest sources of Connecticut inflow migration. The bordering states of New York and Massachusetts had the largest combined share of total inflow to the state at 39 percent of total inflows. Together with the third largest inflow state of Florida, those three states totaled 45 percent of flows into Connecticut. These three states since 2005 have consistently comprised the top three inflow origins to Connecticut. Overall inflow to the state in 2011 was 73,607 new residents. From 2005 through 2011 inflow peaked in 2006 at 88,518 new residents.

Table 1. CT Migration By State - 2011

| States/Territories | CT Inflow | Outflow | Net Flows |
|--------------------|-----------|---------|-----------|
| NY | 20,015 | 15,123 | 4,892 |
| MA | 8,691 | 9,445 | -754 |
| FL | 4,771 | 11,704 | -6,933 |
| NJ | 3,809 | 1,924 | 1,885 |
| CA | 3,699 | 3,073 | 626 |
| PA | 3,668 | 4,150 | -482 |
| VA | 2,555 | 5,376 | -2,821 |
| WA | 2,255 | 1,026 | 1,229 |
| PR | 2,105 | 1,849 | 256 |
| GA | 2,000 | 709 | 1,291 |
| Total | 73,607 | 93,144 | -19,537 |

Source: U.S. Census Bureau - American Community Survey

The three largest inflow states also have the largest outflow from Connecticut. The top three states had a combined 39 percent share of total outflow from Connecticut.

Net migration is the difference between outflows and inflows to and from a particular state. From 2005 through 2011, Connecticut annual net migration averaged -15,982 residents per year, the smallest negative net of -6,622 occurred in 2005 and the largest occurred in 2006 with -24,235 residents. In 2011 Connecticut had total net migration of -19,537 residents, having negative net migration with 33 of 52 states and territories. The largest were Florida, Virginia, and Alabama with -6,933, -2821, and -2,820, respectively. The largest positive net migration states were New York, New Jersey, and Georgia, with net flows

into Connecticut of 4,892, 1,885, and 1,291, respectively.

Graph 1 shows Connecticut inflow and outflow by Census Region from 2005 through 2011. The Western region in 2005 had a significant outmigration from the state, but in/outmigration has closely matched each other from 2008 onward. The Southern Census region was the only geographic region that has consistently had a pronounced net-outmigration from Connecticut, driven in large part by the high number of Connecticut residents relocating to Florida.

Examining the annual percent share of inflows to Connecticut by state shows where the largest changes in migration have occurred. From 2005 to 2011, Massachusetts, Washington State, and Puerto Rico had the three largest increases in percent share of net migration to Connecticut. Those geographies had respective shares of total inflows to Connecticut of 11.8% (+2.4 pts), 3.1% (+2.3pts), and 2.9% (+1.9pts) in 2011.

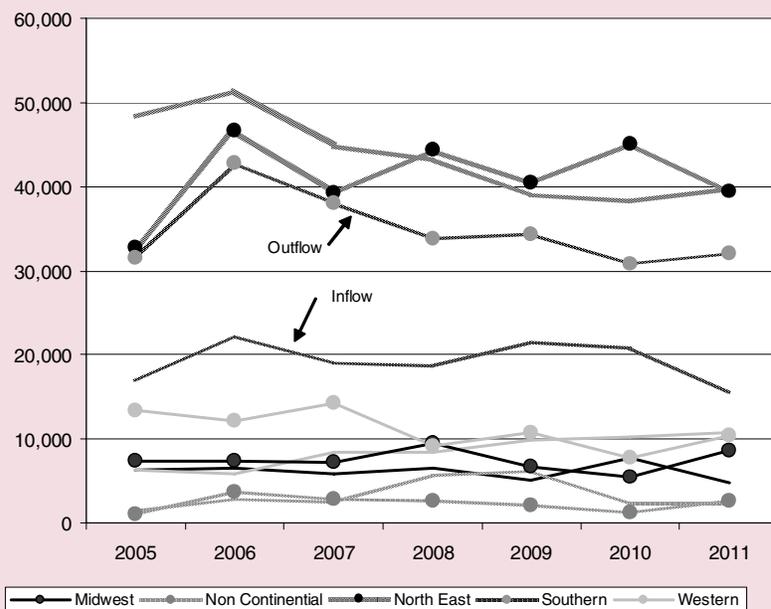
The three states with the largest share decreases were New York, Rhode Island and Vermont. It's interesting to note that two of our geographic neighbors had the largest

declines. Those three states respectively comprised 27.2% (-5.9pts), 2.0% (-2.6pts), and 0.8% (-1.8pts) of total inflows to Connecticut in 2011. Overall annual inflow to Connecticut was down 7.4 percentage points from 2005 to 2011.

The relation between interstate inflows and outflows isn't the sole variable impacting Connecticut population change, which increased 2.1 percent during the examined seven year span. Other components include birth/death rates and international migration. In 2011, 18,681 new residents immigrated to the state from abroad, up 541 from a year before. Foreign migration has ranged between 0.5 and 0.7 percent of the state population from 2005 through 2011.

Connecticut migration patterns have certainly changed in the past few years. Fewer people are leaving the state for the West Coast and more New Yorkers and New Jerseyans are calling Connecticut home, albeit fewer than before the recession. And when Connecticut residents get tired of the four seasons, they're most likely to head south to Florida. ■

Graph 1: Connecticut In/Outmigration by Census Region



Note: Non Continental includes Alaska, Hawaii, and Puerto Rico

The Connecticut Economic Digest is published monthly by the Connecticut Department of Labor, Office of Research, and the Connecticut Department of Economic and Community Development. Its purpose is to regularly provide users with a comprehensive source for the most current, up-to-date data available on the workforce and economy of the state, within perspectives of the region and nation.

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-continued from page 1-

For 2012, the goods-producing domain encompassed 13.9 percent of total covered employment, with the remaining 86.1 percent in the service-providing domain. The goods-producing domain shrank by 992 jobs while service-producing employment grew by 1.2 percent, or 16,647, at the same time.

Wages

Connecticut average annual wages varied greatly among industries and within each sector in 2012. It should be noted that much of this difference in pay level can be attributed to factors such as hours worked (full or part-time), workforce composition, wages including bonuses or stock options, and seasonal and weather-related influences.

The highest annual average wage was found in the finance sector at \$155,493, 2.5 times the state average. Within the finance sector, those in securities, commodity contracts and

investments earned an average of \$325,957 in 2012. After finance, the sectors of management of companies and utilities were second and third, with annual wages of \$156,140 and \$109,782, respectively. The management of companies sector improved by 12.2 percent from 2011's \$139,189.

Conversely, accommodation and food services earned the least at \$19,013, though this was an increase of 2.1 percent from 2011, and is heavily influenced by part-time workers. Following them were arts, entertainment and recreation at \$26,292, and agriculture, forestry, fishing and hunting at \$28,088 in annual wages.

Both the goods-producing and service-providing domains saw wage increases in 2012, with goods-producing wages at \$72,918, a 2.3 percent increase over 2011, and a 17.3 premium over the statewide annual average. Service-providing wages rose to \$60,418, a gain of 1.7 percent on an annual basis. ■

GENERAL ECONOMIC INDICATORS

| | 1Q | 1Q | CHG | | 4Q |
|--|-------------|-------------|------|-----|-------------|
| (Seasonally adjusted) | 2013 | 2012 | NO. | % | 2012 |
| General Drift Indicator (1986=100)* | | | | | |
| Leading | 107.7 | 105.3 | 2.4 | 2.3 | 106.1 |
| Coincident | 108.0 | 108.0 | 0.0 | 0.0 | 108.2 |
| Farmington Bank Business Barometer (1992=100)** | 125.0 | 124.3 | 0.7 | 0.6 | 125.4 |
| Phil. Fed's Coincident Index (July 1992=100)*** | JUN | JUN | | | MAY |
| (Seasonally adjusted) | 2013 | 2012 | | | 2013 |
| Connecticut | 155.76 | 150.97 | 4.79 | 3.2 | 155.51 |
| United States | 155.34 | 151.02 | 4.32 | 2.9 | 155.00 |

Sources: *The Connecticut Economy, University of Connecticut **Farmington Bank ***Federal Reserve Bank of Philadelphia

The Connecticut Economy's **General Drift Indicators** are composite measures of the four-quarter change in three coincident (Connecticut Manufacturing Production Index, nonfarm employment, and real personal income) and four leading (housing permits, manufacturing average weekly hours, Hartford help-wanted advertising, and initial unemployment claims) economic variables, and are indexed so 1986 = 100.

The **Farmington Bank Business Barometer** is a measure of overall economic growth in the state of Connecticut that is derived from non-manufacturing employment, real disposable personal income, and manufacturing production.

The **Philadelphia Fed's Coincident Index** summarizes current economic condition by using four coincident variables: nonfarm payroll employment, average hours worked in manufacturing, the unemployment rate, and wage and salary disbursements deflated by the consumer price index (U.S. city average).

Total nonfarm
employment increased
over the year.

EMPLOYMENT BY INDUSTRY SECTOR

| | JUN | | CHANGE | | MAY |
|--|---------|---------|--------|------|---------|
| | 2013 | 2012 | NO. | % | 2013 |
| <i>(Seasonally adjusted; 000s)</i> | | | | | |
| TOTAL NONFARM | 1,650.5 | 1,639.9 | 10.6 | 0.6 | 1,650.0 |
| Natural Res & Mining | 0.6 | 0.6 | 0.0 | 0.0 | 0.5 |
| Construction | 53.8 | 50.9 | 2.9 | 5.7 | 55.7 |
| Manufacturing | 161.5 | 165.3 | -3.8 | -2.3 | 161.8 |
| Trade, Transportation & Utilities | 295.1 | 295.9 | -0.8 | -0.3 | 295.9 |
| Information | 30.7 | 31.0 | -0.3 | -1.0 | 30.9 |
| Financial Activities | 130.7 | 133.2 | -2.5 | -1.9 | 130.3 |
| Professional and Business Services | 204.8 | 203.1 | 1.7 | 0.8 | 205.2 |
| Education and Health Services | 323.2 | 317.8 | 5.4 | 1.7 | 323.9 |
| Leisure and Hospitality | 149.3 | 142.9 | 6.4 | 4.5 | 147.6 |
| Other Services | 60.6 | 61.2 | -0.6 | -1.0 | 61.7 |
| Government* | 240.2 | 238.0 | 2.2 | 0.9 | 236.5 |

Source: Connecticut Department of Labor * Includes Native American tribal government employment

Initial claims for
unemployment insurance
decreased from a year
ago.

UNEMPLOYMENT

| | JUN | | CHANGE | | MAY |
|--|---------------|---------------|--------|-------|---------------|
| | 2013 | 2012 | NO. | % | 2013 |
| <i>(Seasonally adjusted)</i> | | | | | |
| Unemployment Rate, resident (%) | 8.1 | 8.5 | -0.4 | --- | 8.0 |
| Labor Force, resident (000s) | 1,850.4 | 1,881.2 | -30.8 | -1.6 | 1,852.2 |
| Employed (000s) | 1,701.4 | 1,721.0 | -19.6 | -1.1 | 1,703.1 |
| Unemployed (000s) | 149.0 | 160.2 | -11.2 | -7.0 | 149.1 |
| Average Weekly Initial Claims | 4,547 | 5,219 | -672 | -12.9 | 4,583 |
| Avg. Insured Unemp. Rate (%) | 3.42 | 3.49 | -0.07 | --- | 3.35 |
| | 2Q2013 | 2Q2012 | | | 1Q2013 |
| U-6 Unemployment Rate (%) | 14.6 | 14.5 | 0.1 | --- | 14.8 |

Sources: Connecticut Department of Labor; U.S. Bureau of Labor Statistics

The production worker
weekly earnings fell over
the year.

MANUFACTURING ACTIVITY

| | JUN | | CHANGE | | MAY | APR |
|--|--------|--------|--------|------|--------|------|
| | 2013 | 2012 | NO. | % | 2013 | 2013 |
| <i>(Not seasonally adjusted)</i> | | | | | | |
| Production Worker Avg Weekly Hours | 41.1 | 40.7 | 0.4 | 1.0 | 40.6 | -- |
| Prod. Worker Avg Hourly Earnings | 21.85 | 23.99 | -2.14 | -8.9 | 21.83 | -- |
| Prod. Worker Avg Weekly Earnings | 898.04 | 976.39 | -78.35 | -8.0 | 886.30 | -- |
| CT Mfg. Production Index (2005=100) | 91.3 | 94.3 | -3.0 | -3.2 | 87.7 | 89.3 |
| Production Worker Hours (000s) | 4,028 | 4,240 | -212 | -5.0 | 3,967 | -- |
| Industrial Electricity Sales (mil kWh)* | 295 | 312 | -16.9 | -5.4 | 281 | 289 |

Sources: Connecticut Department of Labor; U.S. Department of Energy
*Latest two months are forecasted.

Personal income for first
quarter 2014 is
forecasted to increase 2.7
percent from a year
earlier.

INCOME

| | 1Q* | | CHANGE | | 4Q* |
|----------------------------------|-----------|-----------|--------|-----|-----------|
| | 2014 | 2013 | NO. | % | 2013 |
| <i>(Seasonally adjusted)</i> | | | | | |
| <i>(Annualized; \$ Millions)</i> | | | | | |
| Personal Income | \$221,434 | \$215,629 | 5,805 | 2.7 | \$219,505 |
| UI Covered Wages | \$102,446 | \$100,010 | 2,436 | 2.4 | \$101,673 |

Source: Bureau of Economic Analysis
*Forecasted by Connecticut Department of Labor

BUSINESS ACTIVITY

New auto registrations fell over the year.

| | MONTH | LEVEL | Y/Y % | YEAR TO DATE | | % |
|------------------------------------|----------|----------|-------|--------------|--------|------|
| | | | CHG | CURRENT | PRIOR | CHG |
| New Housing Permits* | JUN 2013 | 398 | -49.7 | 2,867 | 2,244 | 27.8 |
| Electricity Sales (mil kWh) | MAY 2013 | 2,129 | -2.3 | 12,003 | 11,674 | 2.8 |
| Construction Contracts | | | | | | |
| Index (1980=100) | JUN 2013 | 309.5 | -34.8 | --- | --- | --- |
| New Auto Registrations | JUN 2013 | 15,414 | -12.3 | 95,411 | 94,025 | 1.5 |
| Air Cargo Tons (000s) | JUN 2013 | 10,791 | -9.1 | 63,666 | 69,749 | -8.7 |
| Exports (Bil. \$) | 1Q2013 | 4.20 | 5.4 | 4.20 | 3.99 | 5.4 |
| S&P 500: Monthly Close | JUN 2013 | 1,606.28 | 17.9 | --- | --- | --- |

Sources: Connecticut Department of Economic and Community Development; U.S. Department of Energy, Energy Information Administration; Connecticut Department of Revenue Services; F.W. Dodge; Connecticut Department of Motor Vehicles; Connecticut Department of Transportation, Bureau of Aviation and Ports

* Estimated by the Bureau of the Census

BUSINESS STARTS AND TERMINATIONS

Net business formation, as measured by starts minus stops registered with the Secretary of the State, was up over the year.

| | MO/QTR | LEVEL | Y/Y % | YEAR TO DATE | | % |
|-------------------------------|----------|-------|-------|--------------|--------|-------|
| | | | CHG | CURRENT | PRIOR | CHG |
| STARTS | | | | | | |
| Secretary of the State | JUN 2013 | 2,238 | -2.2 | 13,595 | 14,944 | -9.0 |
| Department of Labor | 4Q2012 | 1,387 | -7.7 | 7,312 | 7,391 | -1.1 |
| TERMINATIONS | | | | | | |
| Secretary of the State | JUN 2013 | 764 | -8.3 | 5,542 | 5,865 | -5.5 |
| Department of Labor | 4Q2012 | 2,308 | -22.4 | 7,056 | 8,554 | -17.5 |

Sources: Connecticut Secretary of the State; Connecticut Department of Labor

STATE REVENUES

Total revenues were up from a year ago.

| | YEAR TO DATE | | | | | |
|---------------------------------|--------------|----------|-------|---------|---------|-------|
| | JUN 2013 | JUN 2012 | % CHG | CURRENT | PRIOR | % CHG |
| <i>(Millions of dollars)</i> | | | | | | |
| TOTAL ALL REVENUES* | 1,268.0 | 1,265.9 | 0.2 | 9,482.5 | 8,855.2 | 7.1 |
| Corporate Tax | 155.7 | 147.4 | 5.6 | 474.0 | 455.7 | 4.0 |
| Personal Income Tax | 715.9 | 700.5 | 2.2 | 5,405.8 | 5,010.7 | 7.9 |
| Real Estate Conv. Tax | 14.7 | 14.4 | 2.1 | 69.9 | 61.5 | 13.7 |
| Sales & Use Tax | 227.6 | 233.5 | -2.5 | 1,881.1 | 1,928.1 | -2.4 |
| Indian Gaming Payments** | 24.1 | 27.8 | -13.4 | 145.3 | 167.6 | -13.3 |

Sources: Connecticut Department of Revenue Services; Division of Special Revenue

*Includes all sources of revenue; Only selected sources are displayed; Most July receipts are credited to the prior fiscal year and are not shown. **See page 23 for explanation.

TOURISM AND TRAVEL

Indian gaming slots fell over the year.

| | MONTH | LEVEL | Y/Y % | YEAR TO DATE | | % |
|--------------------------------------|----------|---------|-------|--------------|-----------|-------|
| | | | CHG | CURRENT | PRIOR | CHG |
| Info Center Visitors*** | JUN 2013 | 36,821 | 17.0 | 89,535 | 102,518 | -12.7 |
| Major Attraction Visitors | JUN 2013 | 170,395 | -1.1 | 707,254 | 746,580 | -5.3 |
| Air Passenger Count | JUN 2013 | 457,994 | -1.4 | 2,602,606 | 2,671,904 | -2.6 |
| Indian Gaming Slots (Mil.\$)* | JUN 2013 | 1,146 | -8.7 | 6,902 | 7,574 | -8.9 |
| Travel and Tourism Index** | 1Q2013 | --- | -3.7 | --- | --- | --- |

Sources: Connecticut Department of Transportation, Bureau of Aviation and Ports; Connecticut Commission on Culture and Tourism; Division of Special Revenue

*See page 23 for explanation

**The Connecticut Economy, University of Connecticut

***Due to state budget cuts CT Info Centers suspended some services causing a drop in visitors.

Compensation cost for the nation rose 1.9 percent over the year.

EMPLOYMENT COST INDEX

| <i>Private Industry Workers</i> (Dec. 2005 = 100) | Seasonally Adjusted | | | Not Seasonally Adjusted | | |
|--|---------------------|-------|-------|-------------------------|-------|-------|
| | JUN | MAR | 3-Mo | JUN | JUN | 12-Mo |
| | 2013 | 2013 | % Chg | 2013 | 2012 | % Chg |
| UNITED STATES TOTAL | 118.5 | 117.8 | 0.6 | 118.6 | 116.4 | 1.9 |
| Wages and Salaries | 118.0 | 117.3 | 0.6 | 118.1 | 115.9 | 1.9 |
| Benefit Costs | 119.6 | 119.1 | 0.4 | 119.8 | 117.6 | 1.9 |
| NORTHEAST TOTAL | --- | --- | --- | 119.4 | 117.1 | 2.0 |
| Wages and Salaries | --- | --- | --- | 118.4 | 116.4 | 1.7 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

U.S. inflation rate increased 1.8 percent over the year.

CONSUMER NEWS

| (Not seasonally adjusted) | MO/QTR | LEVEL | % CHANGE | |
|--|----------|---------|----------|------|
| | | | Y/Y | P/P* |
| CONSUMER PRICES | | | | |
| CPI-U (1982-84=100) | | | | |
| U.S. City Average | JUN 2013 | 233.504 | 1.8 | 0.2 |
| Purchasing Power of \$ (1982-84=\$1.00) | JUN 2013 | 0.428 | -1.7 | -0.2 |
| Northeast Region | JUN 2013 | 248.851 | 1.5 | 0.1 |
| NY-Northern NJ-Long Island | JUN 2013 | 256.911 | 1.8 | 0.3 |
| Boston-Brockton-Nashua** | MAY 2013 | 250.036 | 1.4 | -0.3 |
| CPI-W (1982-84=100) | | | | |
| U.S. City Average | JUN 2013 | 230.002 | 1.8 | 0.3 |

Sources: U.S. Department of Labor, Bureau of Labor Statistics; The Conference Board

*Change over prior monthly or quarterly period

**The Boston CPI can be used as a proxy for New England and is measured every other month.

Conventional mortgage rose to 4.07 percent over the month.

INTEREST RATES

| (Percent) | JUN | MAY | JUN |
|------------------------------|------|------|------|
| | 2013 | 2013 | 2012 |
| Prime | 3.25 | 3.25 | 3.25 |
| Federal Funds | 0.09 | 0.11 | 0.16 |
| 3 Month Treasury Bill | 0.05 | 0.04 | 0.09 |
| 6 Month Treasury Bill | 0.09 | 0.08 | 0.15 |
| 1 Year Treasury Note | 0.14 | 0.12 | 0.19 |
| 3 Year Treasury Note | 0.58 | 0.40 | 0.39 |
| 5 Year Treasury Note | 1.20 | 0.84 | 0.71 |
| 7 Year Treasury Note | 1.71 | 1.31 | 1.08 |
| 10 Year Treasury Note | 2.30 | 1.93 | 1.62 |
| 20 Year Treasury Note | 3.07 | 2.73 | 2.31 |
| Conventional Mortgage | 4.07 | 3.54 | 3.68 |

Sources: Federal Reserve; Federal Home Loan Mortgage Corp.

NONFARM EMPLOYMENT

All nine states in the region gained jobs over the year.

| <i>(Seasonally adjusted; 000s)</i> | JUN | JUN | CHANGE | | MAY |
|------------------------------------|-----------|-----------|---------|-----|-----------|
| | 2013 | 2012 | NO. | % | 2013 |
| Connecticut | 1,650.5 | 1,639.9 | 10.6 | 0.6 | 1,650.0 |
| Maine | 601.0 | 600.4 | 0.6 | 0.1 | 599.7 |
| Massachusetts | 3,319.6 | 3,279.3 | 40.3 | 1.2 | 3,316.8 |
| New Hampshire | 644.0 | 633.5 | 10.5 | 1.7 | 642.1 |
| New Jersey | 3,969.8 | 3,895.0 | 74.8 | 1.9 | 3,965.2 |
| New York | 8,887.4 | 8,805.0 | 82.4 | 0.9 | 8,898.8 |
| Pennsylvania | 5,759.6 | 5,726.8 | 32.8 | 0.6 | 5,740.5 |
| Rhode Island | 467.2 | 465.2 | 2.0 | 0.4 | 466.8 |
| Vermont | 306.3 | 302.9 | 3.4 | 1.1 | 304.9 |
| United States | 135,902.0 | 133,609.0 | 2,293.0 | 1.7 | 135,707.0 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

LABOR FORCE

Five states posted increases in the labor force from last year.

| <i>(Seasonally adjusted; 000s)</i> | JUN | JUN | CHANGE | | MAY |
|------------------------------------|-----------|-----------|--------|------|-----------|
| | 2013 | 2012 | NO. | % | 2013 |
| Connecticut | 1,850.4 | 1,881.2 | -30.8 | -1.6 | 1,852.2 |
| Maine | 708.9 | 705.7 | 3.2 | 0.5 | 708.9 |
| Massachusetts | 3,483.6 | 3,471.9 | 11.7 | 0.3 | 3,481.7 |
| New Hampshire | 743.5 | 741.7 | 1.8 | 0.2 | 744.7 |
| New Jersey | 4,620.6 | 4,585.0 | 35.6 | 0.8 | 4,611.9 |
| New York | 9,578.7 | 9,585.4 | -6.7 | -0.1 | 9,571.1 |
| Pennsylvania | 6,529.5 | 6,478.4 | 51.1 | 0.8 | 6,520.9 |
| Rhode Island | 558.5 | 559.9 | -1.4 | -0.3 | 558.9 |
| Vermont | 351.5 | 355.8 | -4.3 | -1.2 | 351.4 |
| United States | 155,835.0 | 155,149.0 | 686.0 | 0.4 | 155,658.0 |

Source: U.S. Department of Labor, Bureau of Labor Statistics

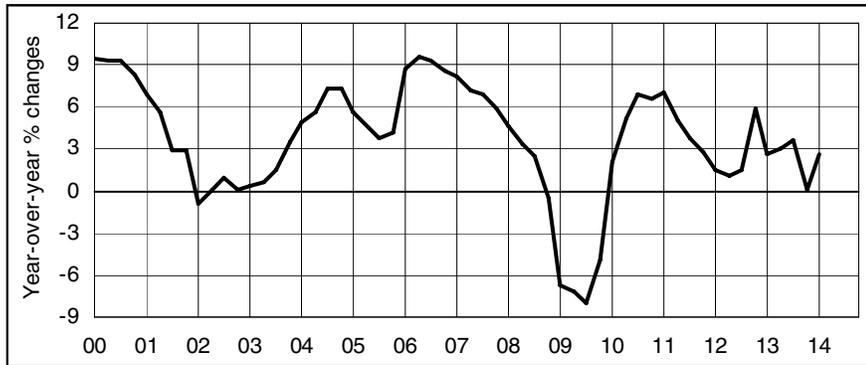
UNEMPLOYMENT RATES

Eight of nine states showed a decrease in its unemployment rate over the year.

| <i>(Seasonally adjusted)</i> | JUN | JUN | CHANGE | MAY |
|------------------------------|------|------|--------|------|
| | 2013 | 2012 | | 2013 |
| Connecticut | 8.1 | 8.5 | -0.4 | 8.0 |
| Maine | 6.8 | 7.3 | -0.5 | 6.8 |
| Massachusetts | 7.0 | 6.7 | 0.3 | 6.6 |
| New Hampshire | 5.2 | 5.6 | -0.4 | 5.3 |
| New Jersey | 8.7 | 9.6 | -0.9 | 8.6 |
| New York | 7.5 | 8.7 | -1.2 | 7.6 |
| Pennsylvania | 7.5 | 8.0 | -0.5 | 7.5 |
| Rhode Island | 8.9 | 10.6 | -1.7 | 8.9 |
| Vermont | 4.4 | 5.1 | -0.7 | 4.1 |
| United States | 7.6 | 8.2 | -0.6 | 7.6 |

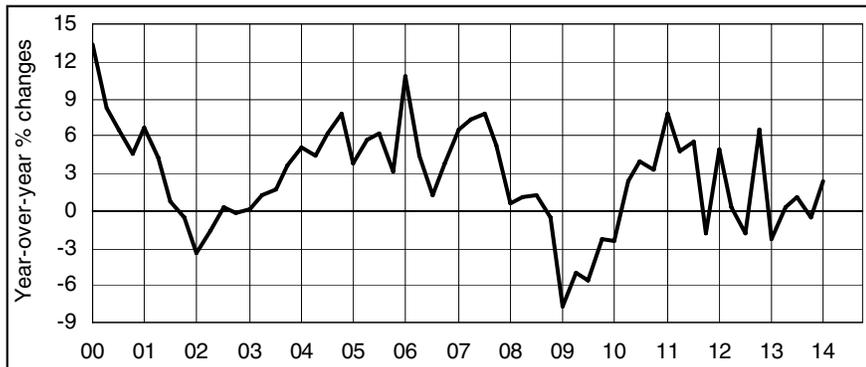
Source: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL INCOME *(Seasonally adjusted)*



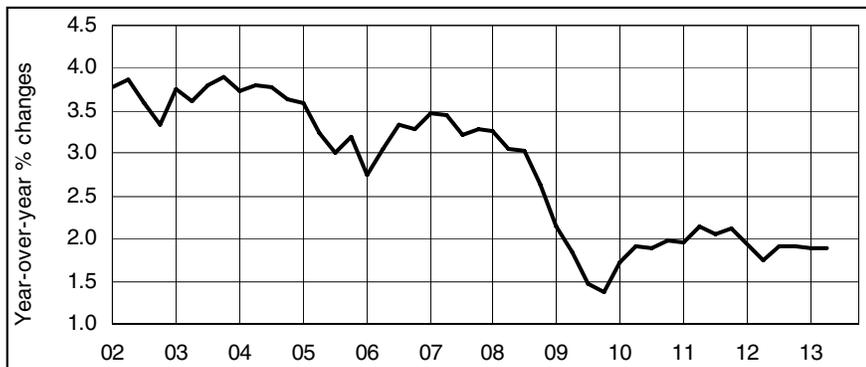
| Quarter | 2012 | 2013 | 2014 |
|---------|------|------|------|
| First | 1.5 | 2.7 | 2.7 |
| Second | 1.0 | 3.0 | |
| Third | 1.5 | 3.7 | |
| Fourth | 5.8 | 0.1 | |

UI COVERED WAGES *(Seasonally adjusted)*



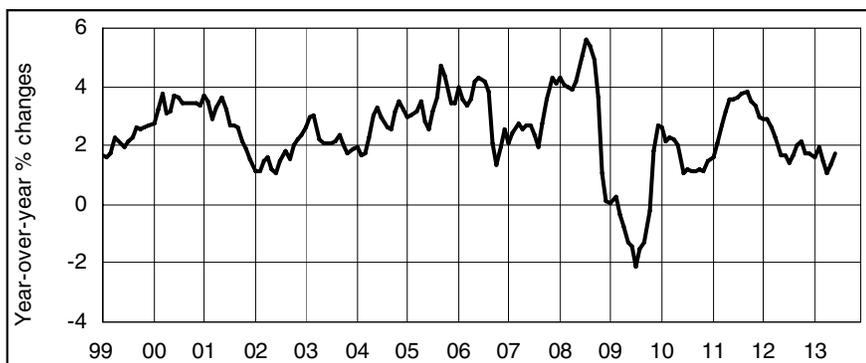
| Quarter | 2012 | 2013 | 2014 |
|---------|------|------|------|
| First | 5.0 | -2.2 | 2.4 |
| Second | 0.3 | 0.2 | |
| Third | -1.9 | 1.1 | |
| Fourth | 6.5 | -0.5 | |

U.S. EMPLOYMENT COST INDEX *(Seasonally adjusted)*



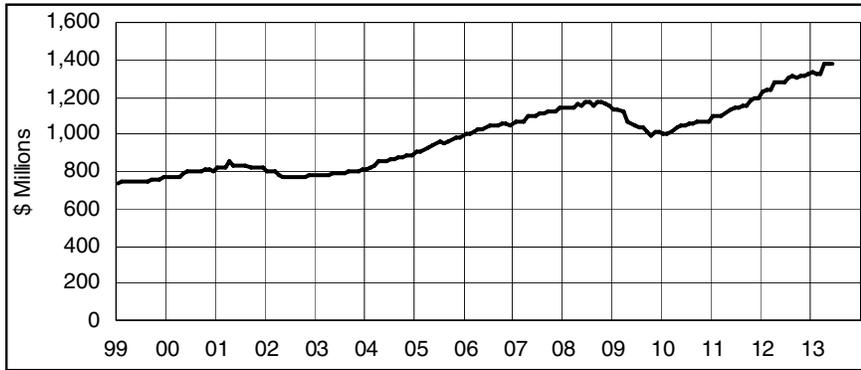
| Quarter | 2011 | 2012 | 2013 |
|---------|------|------|------|
| First | 2.0 | 1.9 | 1.9 |
| Second | 2.1 | 1.7 | 1.9 |
| Third | 2.0 | 1.9 | |
| Fourth | 2.1 | 1.9 | |

U.S. CONSUMER PRICE INDEX *(Not seasonally adjusted)*



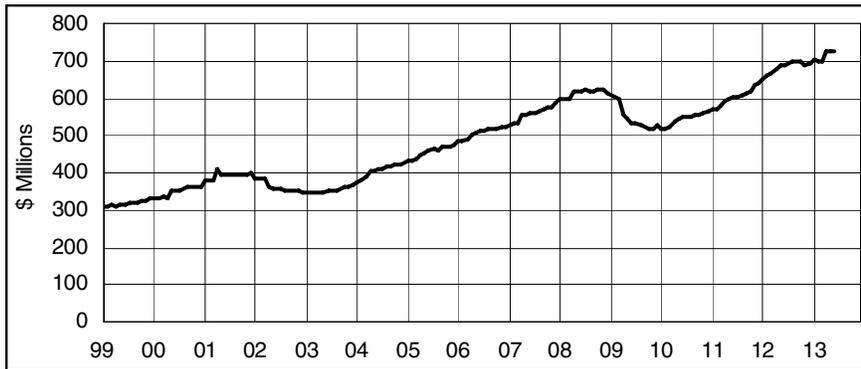
| Month | 2011 | 2012 | 2013 |
|-------|------|------|------|
| Jan | 1.6 | 2.9 | 1.6 |
| Feb | 2.1 | 2.9 | 2.0 |
| Mar | 2.7 | 2.7 | 1.5 |
| Apr | 3.2 | 2.3 | 1.1 |
| May | 3.6 | 1.7 | 1.4 |
| Jun | 3.6 | 1.7 | 1.8 |
| Jul | 3.6 | 1.4 | |
| Aug | 3.8 | 1.7 | |
| Sep | 3.9 | 2.0 | |
| Oct | 3.5 | 2.2 | |
| Nov | 3.4 | 1.8 | |
| Dec | 3.0 | 1.7 | |

TOTAL ALL REVENUES (12-mo. moving average, NSA)



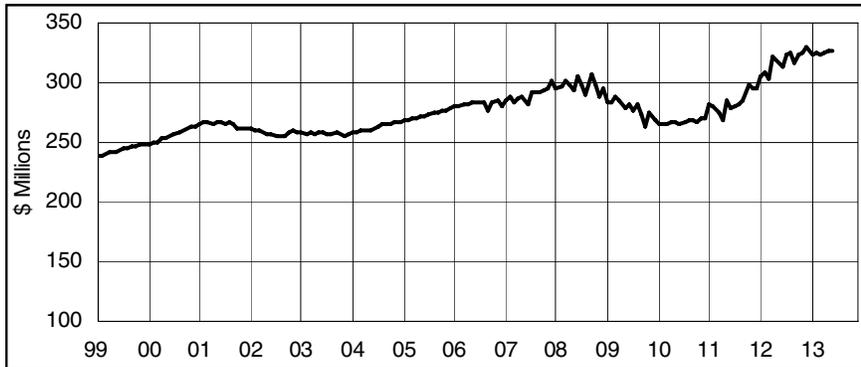
| Month | 2011 | 2012 | 2013 |
|-------|---------|---------|---------|
| Jan | 1,098.8 | 1,226.7 | 1,328.5 |
| Feb | 1,094.2 | 1,242.6 | 1,322.6 |
| Mar | 1,095.9 | 1,241.6 | 1,324.7 |
| Apr | 1,104.9 | 1,278.9 | 1,372.4 |
| May | 1,133.2 | 1,281.3 | 1,370.9 |
| Jun | 1,136.6 | 1,280.0 | 1,371.1 |
| Jul | 1,141.3 | 1,302.2 | |
| Aug | 1,149.3 | 1,307.2 | |
| Sep | 1,155.1 | 1,301.1 | |
| Oct | 1,183.5 | 1,316.1 | |
| Nov | 1,190.1 | 1,310.7 | |
| Dec | 1,194.8 | 1,318.8 | |

PERSONAL INCOME TAX REVENUE (12-mo. moving average, NSA)



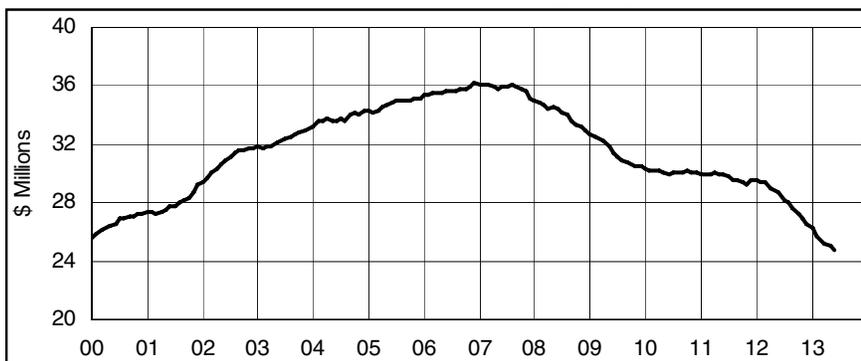
| Month | 2011 | 2012 | 2013 |
|-------|-------|-------|-------|
| Jan | 570.6 | 650.1 | 704.8 |
| Feb | 572.1 | 662.3 | 696.7 |
| Mar | 579.3 | 665.4 | 696.8 |
| Apr | 590.4 | 676.5 | 726.7 |
| May | 595.8 | 686.9 | 723.4 |
| Jun | 604.4 | 687.9 | 724.6 |
| Jul | 603.9 | 692.4 | |
| Aug | 608.7 | 696.3 | |
| Sep | 612.3 | 698.3 | |
| Oct | 620.1 | 699.8 | |
| Nov | 636.6 | 690.2 | |
| Dec | 639.4 | 691.7 | |

SALES AND USE TAX REVENUE (12-mo. moving average, NSA)



| Month | 2011 | 2012 | 2013 |
|-------|-------|-------|-------|
| Jan | 282.1 | 305.0 | 323.3 |
| Feb | 280.2 | 308.5 | 324.6 |
| Mar | 275.3 | 304.1 | 323.8 |
| Apr | 268.6 | 321.7 | 325.3 |
| May | 285.5 | 318.0 | 326.4 |
| Jun | 278.5 | 313.6 | 326.0 |
| Jul | 279.4 | 323.8 | |
| Aug | 280.9 | 325.0 | |
| Sep | 285.2 | 317.3 | |
| Oct | 298.8 | 322.6 | |
| Nov | 294.7 | 324.6 | |
| Dec | 294.3 | 329.9 | |

INDIAN GAMING PAYMENTS (12-mo. moving average, NSA)



| Month | 2011 | 2012 | 2013 |
|-------|------|------|------|
| Jan | 29.9 | 29.5 | 26.3 |
| Feb | 29.9 | 29.4 | 25.7 |
| Mar | 29.9 | 29.3 | 25.5 |
| Apr | 30.0 | 29.0 | 25.2 |
| May | 30.0 | 28.8 | 25.0 |
| Jun | 30.0 | 28.7 | 24.7 |
| Jul | 29.8 | 28.2 | |
| Aug | 29.6 | 28.0 | |
| Sep | 29.5 | 27.6 | |
| Oct | 29.3 | 27.2 | |
| Nov | 29.3 | 26.9 | |
| Dec | 29.5 | 26.6 | |

CONNECTICUT

Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|--|------------------|------------------|---------------|-------------|------------------|
| | 2013 | 2012 | NO. | % | 2013 |
| TOTAL NONFARM EMPLOYMENT | 1,670,700 | 1,656,300 | 14,400 | 0.9 | 1,660,200 |
| TOTAL PRIVATE | 1,431,000 | 1,420,600 | 10,400 | 0.7 | 1,419,500 |
| GOODS PRODUCING INDUSTRIES | 219,100 | 220,300 | -1,200 | -0.5 | 217,400 |
| CONSTRUCTION, NAT. RES. & MINING | 56,400 | 53,500 | 2,900 | 5.4 | 55,600 |
| MANUFACTURING | 162,700 | 166,800 | -4,100 | -2.5 | 161,800 |
| Durable Goods | 125,800 | 129,700 | -3,900 | -3.0 | 124,900 |
| Fabricated Metal..... | 29,500 | 29,300 | 200 | 0.7 | 29,100 |
| Machinery..... | 14,400 | 14,700 | -300 | -2.0 | 14,300 |
| Computer and Electronic Product..... | 12,700 | 13,100 | -400 | -3.1 | 12,600 |
| Transportation Equipment..... | 42,200 | 42,600 | -400 | -0.9 | 41,700 |
| Aerospace Product and Parts..... | 29,600 | 30,800 | -1,200 | -3.9 | 29,100 |
| Non-Durable Goods | 36,900 | 37,100 | -200 | -0.5 | 36,900 |
| Chemical..... | 11,300 | 11,500 | -200 | -1.7 | 11,300 |
| SERVICE PROVIDING INDUSTRIES | 1,451,600 | 1,436,000 | 15,600 | 1.1 | 1,442,800 |
| TRADE, TRANSPORTATION, UTILITIES | 298,600 | 298,900 | -300 | -0.1 | 296,700 |
| Wholesale Trade..... | 62,100 | 64,000 | -1,900 | -3.0 | 62,100 |
| Retail Trade..... | 185,800 | 183,800 | 2,000 | 1.1 | 184,200 |
| Motor Vehicle and Parts Dealers..... | 20,400 | 20,500 | -100 | -0.5 | 20,300 |
| Building Material..... | 15,400 | 15,800 | -400 | -2.5 | 15,500 |
| Food and Beverage Stores..... | 46,500 | 44,200 | 2,300 | 5.2 | 45,100 |
| General Merchandise Stores..... | 28,100 | 28,000 | 100 | 0.4 | 28,000 |
| Transportation, Warehousing, & Utilities.... | 50,700 | 51,100 | -400 | -0.8 | 50,400 |
| Utilities..... | 7,500 | 7,700 | -200 | -2.6 | 7,500 |
| Transportation and Warehousing..... | 43,200 | 43,400 | -200 | -0.5 | 42,900 |
| INFORMATION | 30,900 | 30,900 | 0 | 0.0 | 30,800 |
| Telecommunications..... | 9,200 | 9,200 | 0 | 0.0 | 9,100 |
| FINANCIAL ACTIVITIES | 131,200 | 134,000 | -2,800 | -2.1 | 130,200 |
| Finance and Insurance..... | 111,800 | 114,600 | -2,800 | -2.4 | 111,300 |
| Credit Intermediation..... | 25,600 | 25,800 | -200 | -0.8 | 25,500 |
| Securities and Commodity Contracts..... | 22,300 | 22,700 | -400 | -1.8 | 22,200 |
| Insurance Carriers & Related Activities.... | 59,300 | 61,200 | -1,900 | -3.1 | 59,000 |
| Real Estate and Rental and Leasing..... | 19,400 | 19,400 | 0 | 0.0 | 18,900 |
| PROFESSIONAL & BUSINESS SERVICES | 209,700 | 206,400 | 3,300 | 1.6 | 207,100 |
| Professional, Scientific..... | 85,900 | 89,700 | -3,800 | -4.2 | 86,400 |
| Legal Services..... | 12,900 | 13,100 | -200 | -1.5 | 12,800 |
| Computer Systems Design..... | 22,800 | 23,400 | -600 | -2.6 | 22,900 |
| Management of Companies..... | 30,800 | 30,100 | 700 | 2.3 | 30,700 |
| Administrative and Support..... | 93,000 | 86,600 | 6,400 | 7.4 | 90,000 |
| Employment Services..... | 31,900 | 28,200 | 3,700 | 13.1 | 29,900 |
| EDUCATION AND HEALTH SERVICES | 321,200 | 315,500 | 5,700 | 1.8 | 324,500 |
| Educational Services..... | 59,600 | 58,500 | 1,100 | 1.9 | 64,500 |
| Health Care and Social Assistance..... | 261,600 | 257,000 | 4,600 | 1.8 | 260,000 |
| Hospitals..... | 62,000 | 62,500 | -500 | -0.8 | 61,800 |
| Nursing & Residential Care Facilities..... | 63,600 | 62,000 | 1,600 | 2.6 | 63,200 |
| Social Assistance..... | 52,800 | 49,300 | 3,500 | 7.1 | 52,400 |
| LEISURE AND HOSPITALITY | 158,400 | 152,200 | 6,200 | 4.1 | 150,900 |
| Arts, Entertainment, and Recreation..... | 30,800 | 29,900 | 900 | 3.0 | 25,800 |
| Accommodation and Food Services..... | 127,600 | 122,300 | 5,300 | 4.3 | 125,100 |
| Food Serv., Restaurants, Drinking Places.... | 115,400 | 110,000 | 5,400 | 4.9 | 113,200 |
| OTHER SERVICES | 61,900 | 62,400 | -500 | -0.8 | 61,900 |
| GOVERNMENT | 239,700 | 235,700 | 4,000 | 1.7 | 240,700 |
| Federal Government..... | 17,000 | 17,600 | -600 | -3.4 | 17,000 |
| State Government..... | 65,000 | 63,600 | 1,400 | 2.2 | 66,400 |
| Local Government**..... | 157,700 | 154,500 | 3,200 | 2.1 | 157,300 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

BRIDGEPORT - STAMFORD LMA



Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|--|----------------|----------------|---------------|-------------|----------------|
| | 2013 | 2012 | NO. | % | 2013 |
| TOTAL NONFARM EMPLOYMENT | 418,800 | 412,400 | 6,400 | 1.6 | 412,800 |
| TOTAL PRIVATE | 372,000 | 367,200 | 4,800 | 1.3 | 366,300 |
| GOODS PRODUCING INDUSTRIES | 46,100 | 46,500 | -400 | -0.9 | 45,500 |
| CONSTRUCTION, NAT. RES. & MINING | 12,400 | 12,100 | 300 | 2.5 | 12,200 |
| MANUFACTURING | 33,700 | 34,400 | -700 | -2.0 | 33,300 |
| Durable Goods..... | 24,900 | 25,900 | -1,000 | -3.9 | 24,600 |
| SERVICE PROVIDING INDUSTRIES | 372,700 | 365,900 | 6,800 | 1.9 | 367,300 |
| TRADE, TRANSPORTATION, UTILITIES | 71,100 | 72,700 | -1,600 | -2.2 | 70,900 |
| Wholesale Trade..... | 13,500 | 13,800 | -300 | -2.2 | 13,500 |
| Retail Trade..... | 47,700 | 48,200 | -500 | -1.0 | 47,600 |
| Transportation, Warehousing, & Utilities.... | 9,900 | 10,700 | -800 | -7.5 | 9,800 |
| INFORMATION | 11,000 | 11,000 | 0 | 0.0 | 11,000 |
| FINANCIAL ACTIVITIES | 40,300 | 41,500 | -1,200 | -2.9 | 40,200 |
| Finance and Insurance..... | 34,000 | 35,500 | -1,500 | -4.2 | 34,300 |
| Credit Intermediation..... | 9,000 | 8,900 | 100 | 1.1 | 8,900 |
| Securities and Commodity Contracts..... | 17,800 | 18,600 | -800 | -4.3 | 17,800 |
| PROFESSIONAL & BUSINESS SERVICES | 72,400 | 69,400 | 3,000 | 4.3 | 70,900 |
| Professional, Scientific..... | 28,100 | 29,700 | -1,600 | -5.4 | 28,100 |
| Administrative and Support..... | 29,400 | 25,900 | 3,500 | 13.5 | 27,800 |
| EDUCATION AND HEALTH SERVICES | 71,000 | 68,400 | 2,600 | 3.8 | 71,300 |
| Health Care and Social Assistance..... | 60,000 | 57,600 | 2,400 | 4.2 | 59,800 |
| LEISURE AND HOSPITALITY | 43,100 | 40,500 | 2,600 | 6.4 | 39,600 |
| Accommodation and Food Services..... | 31,700 | 29,700 | 2,000 | 6.7 | 30,300 |
| OTHER SERVICES | 17,000 | 17,200 | -200 | -1.2 | 16,900 |
| GOVERNMENT | 46,800 | 45,200 | 1,600 | 3.5 | 46,500 |
| Federal..... | 2,600 | 2,600 | 0 | 0.0 | 2,500 |
| State & Local..... | 5,900 | 6,000 | -100 | -1.7 | 5,900 |

DANBURY LMA



Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|--|---------------|---------------|--------------|-------------|---------------|
| | 2013 | 2012 | NO. | % | 2013 |
| TOTAL NONFARM EMPLOYMENT | 69,300 | 68,300 | 1,000 | 1.5 | 69,000 |
| TOTAL PRIVATE | 61,100 | 59,800 | 1,300 | 2.2 | 60,200 |
| GOODS PRODUCING INDUSTRIES | 12,100 | 11,600 | 500 | 4.3 | 11,900 |
| SERVICE PROVIDING INDUSTRIES | 57,200 | 56,700 | 500 | 0.9 | 57,100 |
| TRADE, TRANSPORTATION, UTILITIES | 15,900 | 15,200 | 700 | 4.6 | 15,700 |
| Retail Trade..... | 12,300 | 11,500 | 800 | 7.0 | 12,200 |
| PROFESSIONAL & BUSINESS SERVICES | 8,000 | 7,900 | 100 | 1.3 | 7,900 |
| LEISURE AND HOSPITALITY | 6,800 | 6,500 | 300 | 4.6 | 6,400 |
| GOVERNMENT | 8,200 | 8,500 | -300 | -3.5 | 8,800 |
| Federal..... | 600 | 600 | 0 | 0.0 | 600 |
| State & Local..... | 7,600 | 7,900 | -300 | -3.8 | 8,200 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

**Total excludes workers idled due to labor-management disputes.*

HARTFORD LMA*Not Seasonally Adjusted*

| | JUN 2013 | JUN 2012 | CHANGE | | MAY 2013 |
|--|----------------|----------------|---------------|-------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 553,800 | 545,500 | 8,300 | 1.5 | 548,100 |
| TOTAL PRIVATE | 470,900 | 464,800 | 6,100 | 1.3 | 465,400 |
| GOODS PRODUCING INDUSTRIES | 77,100 | 75,800 | 1,300 | 1.7 | 76,600 |
| CONSTRUCTION, NAT. RES. & MINING | 20,100 | 17,800 | 2,300 | 12.9 | 20,000 |
| MANUFACTURING | 57,000 | 58,000 | -1,000 | -1.7 | 56,600 |
| Durable Goods..... | 47,700 | 48,600 | -900 | -1.9 | 47,300 |
| Non-Durable Goods..... | 9,300 | 9,400 | -100 | -1.1 | 9,300 |
| SERVICE PROVIDING INDUSTRIES | 476,700 | 469,700 | 7,000 | 1.5 | 471,500 |
| TRADE, TRANSPORTATION, UTILITIES | 88,700 | 88,000 | 700 | 0.8 | 88,000 |
| Wholesale Trade..... | 17,900 | 18,200 | -300 | -1.6 | 17,900 |
| Retail Trade..... | 55,900 | 54,300 | 1,600 | 2.9 | 55,200 |
| Transportation, Warehousing, & Utilities.... | 14,900 | 15,500 | -600 | -3.9 | 14,900 |
| Transportation and Warehousing..... | 12,200 | 12,600 | -400 | -3.2 | 12,200 |
| INFORMATION | 10,900 | 10,700 | 200 | 1.9 | 10,900 |
| FINANCIAL ACTIVITIES | 60,500 | 61,600 | -1,100 | -1.8 | 59,800 |
| Depository Credit Institutions..... | 6,500 | 6,600 | -100 | -1.5 | 6,500 |
| Insurance Carriers & Related Activities.... | 40,100 | 41,300 | -1,200 | -2.9 | 39,900 |
| PROFESSIONAL & BUSINESS SERVICES | 64,400 | 64,000 | 400 | 0.6 | 63,700 |
| Professional, Scientific..... | 29,400 | 30,000 | -600 | -2.0 | 28,900 |
| Management of Companies..... | 7,500 | 7,400 | 100 | 1.4 | 7,500 |
| Administrative and Support..... | 27,500 | 26,600 | 900 | 3.4 | 27,300 |
| EDUCATION AND HEALTH SERVICES | 100,200 | 97,200 | 3,000 | 3.1 | 100,000 |
| Educational Services..... | 13,000 | 12,100 | 900 | 7.4 | 14,300 |
| Health Care and Social Assistance..... | 87,200 | 85,100 | 2,100 | 2.5 | 85,700 |
| Ambulatory Health Care..... | 26,800 | 26,700 | 100 | 0.4 | 26,600 |
| LEISURE AND HOSPITALITY | 48,700 | 46,600 | 2,100 | 4.5 | 46,100 |
| Accommodation and Food Services..... | 39,900 | 37,500 | 2,400 | 6.4 | 39,000 |
| OTHER SERVICES | 20,400 | 20,900 | -500 | -2.4 | 20,300 |
| GOVERNMENT | 82,900 | 80,700 | 2,200 | 2.7 | 82,700 |
| Federal..... | 4,900 | 5,000 | -100 | -2.0 | 4,900 |
| State & Local..... | 78,000 | 75,700 | 2,300 | 3.0 | 77,800 |

SEASONALLY ADJUSTED TOTAL NONFARM EMPLOYMENT*Seasonally Adjusted*

| Labor Market Areas | JUN 2013 | JUN 2012 | CHANGE | | MAY 2013 |
|--------------------------------------|----------------|----------------|---------------|-------------|----------------|
| | | | NO. | % | |
| BRIDGEPORT-STAMFORD LMA | 412,200 | 406,200 | 6,000 | 1.5 | 409,200 |
| DANBURY LMA | 68,400 | 67,700 | 700 | 1.0 | 68,500 |
| HARTFORD LMA | 549,700 | 541,800 | 7,900 | 1.5 | 547,000 |
| NEW HAVEN LMA | 269,600 | 271,100 | -1,500 | -0.6 | 272,100 |
| NORWICH-NEW LONDON LMA | 126,500 | 128,200 | -1,700 | -1.3 | 125,200 |
| WATERBURY LMA | 62,900 | 62,700 | 200 | 0.3 | 62,500 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

**Total excludes workers idled due to labor-management disputes.*

NEW HAVEN LMA



Not Seasonally Adjusted

| | JUN 2013 | JUN 2012 | CHANGE | | MAY 2013 |
|--|----------------|----------------|---------------|-------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 273,600 | 274,800 | -1,200 | -0.4 | 274,000 |
| TOTAL PRIVATE | 240,400 | 241,200 | -800 | -0.3 | 240,900 |
| GOODS PRODUCING INDUSTRIES | 34,700 | 35,500 | -800 | -2.3 | 34,400 |
| CONSTRUCTION, NAT. RES. & MINING | 9,100 | 9,300 | -200 | -2.2 | 8,900 |
| MANUFACTURING | 25,600 | 26,200 | -600 | -2.3 | 25,500 |
| Durable Goods..... | 18,900 | 19,300 | -400 | -2.1 | 18,800 |
| SERVICE PROVIDING INDUSTRIES | 238,900 | 239,300 | -400 | -0.2 | 239,600 |
| TRADE, TRANSPORTATION, UTILITIES | 49,400 | 50,000 | -600 | -1.2 | 48,900 |
| Wholesale Trade..... | 11,200 | 11,400 | -200 | -1.8 | 11,200 |
| Retail Trade..... | 28,900 | 29,500 | -600 | -2.0 | 28,400 |
| Transportation, Warehousing, & Utilities.... | 9,300 | 9,100 | 200 | 2.2 | 9,300 |
| INFORMATION | 4,300 | 4,300 | 0 | 0.0 | 4,200 |
| FINANCIAL ACTIVITIES | 12,100 | 12,300 | -200 | -1.6 | 12,000 |
| Finance and Insurance..... | 8,500 | 8,600 | -100 | -1.2 | 8,500 |
| PROFESSIONAL & BUSINESS SERVICES | 27,300 | 27,900 | -600 | -2.2 | 27,200 |
| Administrative and Support..... | 14,400 | 14,100 | 300 | 2.1 | 14,100 |
| EDUCATION AND HEALTH SERVICES | 76,300 | 75,800 | 500 | 0.7 | 78,300 |
| Educational Services..... | 27,500 | 26,900 | 600 | 2.2 | 29,300 |
| Health Care and Social Assistance..... | 48,800 | 48,900 | -100 | -0.2 | 49,000 |
| LEISURE AND HOSPITALITY | 25,700 | 24,800 | 900 | 3.6 | 25,400 |
| Accommodation and Food Services..... | 19,700 | 20,800 | -1,100 | -5.3 | 19,400 |
| OTHER SERVICES | 10,600 | 10,600 | 0 | 0.0 | 10,500 |
| GOVERNMENT | 33,200 | 33,600 | -400 | -1.2 | 33,100 |
| Federal..... | 4,800 | 4,800 | 0 | 0.0 | 4,800 |
| State & Local..... | 28,400 | 28,800 | -400 | -1.4 | 28,300 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

*Total excludes workers idled due to labor-management disputes. **Value less than 50

HELP WANTED ONLINE

CT Online Labor Demand Rose 2,500 in June 2013

The Conference Board's Help Wanted OnLine (HWOL) data reported that there were 66,500 advertisements for Connecticut-based jobs in June, a 3.9 percent increase over the month and a 1.5 percent increase over the year. There were 3.59 advertised vacancies for every 100 persons in Connecticut's labor force, higher than both a month ago and a year ago. Hartford's labor demand rate also rose to 4.36 from the month and the year ago. Nationally, it was 3.20 percent. Among the New England states, Massachusetts had the highest vacancy rate, while Maine had the lowest vacancy rate in June.

| | JUN 2013 | JUN 2012 | MAY 2013 |
|--|----------------------------|-------------|-------------|
| <i>(Seasonally adjusted)</i> | | | |
| CT Vacancies (000s) | 66.5 | 65.5 | 64.0 |
| Hartford Vac. (000s) | 25.6 | 24.8 | 24.3 |
| | Labor Demand Rate * | | |
| Connecticut | 3.59 | 3.48 | 3.45 |
| Hartford | 4.36 | 4.17 | 4.13 |
| United States | 3.20 | 3.09 | 3.17 |
| Maine | 2.94 | 2.99 | 3.06 |
| Massachusetts | 4.25 | 4.18 | 4.19 |
| New Hampshire | 3.33 | 3.44 | 3.16 |
| Rhode Island | 3.39 | 3.35 | 3.33 |
| Vermont | 3.34 | 3.58 | 3.41 |
| * A percent of advertised vacancies per 100 persons in labor force Source: The Conference Board | | | |

The Conference Board Help Wanted OnLine® Data Series (HWOL) measures the number of new, first-time online jobs and jobs reposted from the previous month for over 16,000 Internet job boards, corporate boards and smaller job sites that serve niche markets and smaller geographic areas. Background information and technical notes and discussion of revisions to the series are available at: www.conference-board.org/data/helpwantedonline.cfm.

**NORWICH - NEW
LONDON LMA***Not Seasonally Adjusted*

| | JUN 2013 | JUN 2012 | CHANGE | | MAY 2013 |
|---|----------------|----------------|---------------|-------------|----------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 128,900 | 130,500 | -1,600 | -1.2 | 126,700 |
| TOTAL PRIVATE | 95,100 | 96,000 | -900 | -0.9 | 92,900 |
| GOODS PRODUCING INDUSTRIES | 18,200 | 17,800 | 400 | 2.2 | 17,900 |
| CONSTRUCTION, NAT. RES. & MINING | 3,800 | 3,500 | 300 | 8.6 | 3,700 |
| MANUFACTURING | 14,400 | 14,300 | 100 | 0.7 | 14,200 |
| Durable Goods..... | 11,200 | 10,800 | 400 | 3.7 | 11,000 |
| Non-Durable Goods..... | 3,200 | 3,500 | -300 | -8.6 | 3,200 |
| SERVICE PROVIDING INDUSTRIES | 110,700 | 112,700 | -2,000 | -1.8 | 108,800 |
| TRADE, TRANSPORTATION, UTILITIES | 22,600 | 23,300 | -700 | -3.0 | 22,600 |
| Wholesale Trade..... | 2,600 | 2,700 | -100 | -3.7 | 2,700 |
| Retail Trade..... | 15,100 | 15,600 | -500 | -3.2 | 15,000 |
| Transportation, Warehousing, & Utilities.... | 4,900 | 5,000 | -100 | -2.0 | 4,900 |
| INFORMATION | 1,400 | 1,400 | 0 | 0.0 | 1,400 |
| FINANCIAL ACTIVITIES | 3,100 | 3,200 | -100 | -3.1 | 3,100 |
| PROFESSIONAL & BUSINESS SERVICES | 9,000 | 9,200 | -200 | -2.2 | 8,900 |
| EDUCATION AND HEALTH SERVICES | 21,100 | 20,700 | 400 | 1.9 | 21,300 |
| Health Care and Social Assistance..... | 18,700 | 18,400 | 300 | 1.6 | 18,600 |
| LEISURE AND HOSPITALITY | 16,300 | 17,000 | -700 | -4.1 | 14,300 |
| Accommodation and Food Services..... | 14,000 | 14,300 | -300 | -2.1 | 13,300 |
| Food Serv., Restaurants, Drinking Places. | 11,600 | 11,900 | -300 | -2.5 | 11,000 |
| OTHER SERVICES | 3,400 | 3,400 | 0 | 0.0 | 3,400 |
| GOVERNMENT | 33,800 | 34,500 | -700 | -2.0 | 33,800 |
| Federal..... | 2,500 | 2,600 | -100 | -3.8 | 2,500 |
| State & Local**..... | 31,300 | 31,900 | -600 | -1.9 | 31,300 |

WATERBURY LMA*Not Seasonally Adjusted*

| | JUN 2013 | JUN 2012 | CHANGE | | MAY 2013 |
|---|---------------|---------------|-------------|-------------|---------------|
| | | | NO. | % | |
| TOTAL NONFARM EMPLOYMENT | 63,700 | 63,500 | 200 | 0.3 | 62,800 |
| TOTAL PRIVATE | 53,600 | 53,800 | -200 | -0.4 | 52,800 |
| GOODS PRODUCING INDUSTRIES | 9,900 | 10,000 | -100 | -1.0 | 9,700 |
| CONSTRUCTION, NAT. RES. & MINING | 2,300 | 2,300 | 0 | 0.0 | 2,200 |
| MANUFACTURING | 7,600 | 7,700 | -100 | -1.3 | 7,500 |
| SERVICE PROVIDING INDUSTRIES | 53,800 | 53,500 | 300 | 0.6 | 53,100 |
| TRADE, TRANSPORTATION, UTILITIES | 12,300 | 12,400 | -100 | -0.8 | 12,300 |
| Wholesale Trade..... | 2,100 | 2,100 | 0 | 0.0 | 2,100 |
| Retail Trade..... | 8,600 | 8,600 | 0 | 0.0 | 8,600 |
| Transportation, Warehousing, & Utilities.... | 1,600 | 1,700 | -100 | -5.9 | 1,600 |
| INFORMATION | 600 | 600 | 0 | 0.0 | 600 |
| FINANCIAL ACTIVITIES | 2,000 | 2,000 | 0 | 0.0 | 2,000 |
| PROFESSIONAL & BUSINESS SERVICES | 4,500 | 4,500 | 0 | 0.0 | 4,400 |
| EDUCATION AND HEALTH SERVICES | 16,500 | 16,400 | 100 | 0.6 | 16,400 |
| Health Care and Social Assistance..... | 14,800 | 14,800 | 0 | 0.0 | 14,700 |
| LEISURE AND HOSPITALITY | 5,400 | 5,500 | -100 | -1.8 | 5,100 |
| OTHER SERVICES | 2,400 | 2,400 | 0 | 0.0 | 2,300 |
| GOVERNMENT | 10,100 | 9,700 | 400 | 4.1 | 10,000 |
| Federal..... | 400 | 400 | 0 | 0.0 | 400 |
| State & Local..... | 9,700 | 9,300 | 400 | 4.3 | 9,600 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012

*Total excludes workers idled due to labor-management disputes. **Includes Indian tribal government employment.

SMALLER LMAS



Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|----------------------------------|--------|--------|--------|------|--------|
| | 2013 | 2012 | NO. | % | 2013 |
| TOTAL NONFARM EMPLOYMENT | | | | | |
| ENFIELD LMA..... | 45,500 | 45,800 | -300 | -0.7 | 45,300 |
| TORRINGTON LMA..... | 36,800 | 36,500 | 300 | 0.8 | 36,500 |
| WILLIMANTIC - DANIELSON LMA..... | 37,100 | 36,500 | 600 | 1.6 | 37,300 |

NOTE: More industry detail data is available for the State and its nine labor market areas at: <http://www.ctdol.state.ct.us/lmi/202/covered.htm>. The data published there differ from the data in the preceding tables in that they are developed from a near-universe count of Connecticut employment covered by the unemployment insurance (UI) program, while the data here is sample-based. The data drawn from the UI program does not contain estimates of employment not covered by unemployment insurance, and is lagged several months behind the current employment estimates presented here.

For further information on these nonfarm employment estimates contact Lincoln Dyer at (860) 263-6292.

SPRINGFIELD, MA-CT NECTA**

Not Seasonally Adjusted

| | JUN | JUN | CHANGE | | MAY |
|--|----------------|----------------|---------------|-------------|----------------|
| | 2013 | 2012 | NO. | % | 2013 |
| TOTAL NONFARM EMPLOYMENT..... | 286,100 | 290,600 | -4,500 | -1.5 | 285,300 |
| TOTAL PRIVATE..... | 237,800 | 241,000 | -3,200 | -1.3 | 236,300 |
| GOODS PRODUCING INDUSTRIES..... | 41,700 | 42,600 | -900 | -2.1 | 41,100 |
| CONSTRUCTION, NAT. RES. & MINING..... | 10,600 | 10,800 | -200 | -1.9 | 10,300 |
| MANUFACTURING..... | 31,100 | 31,800 | -700 | -2.2 | 30,800 |
| Durable Goods..... | 21,000 | 21,400 | -400 | -1.9 | 20,800 |
| Non-Durable Goods..... | 10,100 | 10,400 | -300 | -2.9 | 10,000 |
| SERVICE PROVIDING INDUSTRIES..... | 244,400 | 248,000 | -3,600 | -1.5 | 244,200 |
| TRADE, TRANSPORTATION, UTILITIES..... | 58,300 | 57,500 | 800 | 1.4 | 58,200 |
| Wholesale Trade..... | 10,900 | 11,200 | -300 | -2.7 | 10,800 |
| Retail Trade..... | 35,200 | 34,200 | 1,000 | 2.9 | 35,200 |
| Transportation, Warehousing, & Utilities.... | 12,200 | 12,100 | 100 | 0.8 | 12,200 |
| INFORMATION..... | 3,800 | 4,200 | -400 | -9.5 | 3,700 |
| FINANCIAL ACTIVITIES..... | 15,000 | 15,100 | -100 | -0.7 | 14,700 |
| Finance and Insurance..... | 11,900 | 12,000 | -100 | -0.8 | 11,900 |
| Insurance Carriers & Related Activities.... | 7,400 | 7,500 | -100 | -1.3 | 7,400 |
| PROFESSIONAL & BUSINESS SERVICES | 24,700 | 24,900 | -200 | -0.8 | 24,300 |
| EDUCATION AND HEALTH SERVICES..... | 56,100 | 57,700 | -1,600 | -2.8 | 57,400 |
| Educational Services..... | 8,600 | 10,300 | -1,700 | -16.5 | 10,500 |
| Health Care and Social Assistance..... | 47,500 | 47,400 | 100 | 0.2 | 46,900 |
| LEISURE AND HOSPITALITY..... | 28,600 | 29,600 | -1,000 | -3.4 | 27,700 |
| OTHER SERVICES..... | 9,600 | 9,400 | 200 | 2.1 | 9,200 |
| GOVERNMENT | 48,300 | 49,600 | -1,300 | -2.6 | 49,000 |
| Federal..... | 5,700 | 6,000 | -300 | -5.0 | 5,700 |
| State & Local..... | 42,600 | 43,600 | -1,000 | -2.3 | 43,300 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

*Total excludes workers idled due to labor-management disputes.

** New England City and Town Area

LMA LABOR FORCE ESTIMATES

| | | EMPLOYMENT | JUN | JUN | CHANGE | | MAY |
|----------------------------------|----------------------|------------|-------------|-------------|-----------|------|-------------|
| <i>(Not seasonally adjusted)</i> | | STATUS | 2013 | 2012 | NO. | % | 2013 |
| CONNECTICUT | Civilian Labor Force | | 1,870,600 | 1,904,800 | -34,200 | -1.8 | 1,862,100 |
| | Employed | | 1,718,100 | 1,738,900 | -20,800 | -1.2 | 1,711,200 |
| | Unemployed | | 152,500 | 166,000 | -13,500 | -8.1 | 150,900 |
| | Unemployment Rate | | 8.2 | 8.7 | -0.5 | --- | 8.1 |
| BRIDGEPORT - STAMFORD LMA | Civilian Labor Force | | 480,400 | 486,800 | -6,400 | -1.3 | 476,400 |
| | Employed | | 444,300 | 447,600 | -3,300 | -0.7 | 440,600 |
| | Unemployed | | 36,000 | 39,200 | -3,200 | -8.2 | 35,800 |
| | Unemployment Rate | | 7.5 | 8.1 | -0.6 | --- | 7.5 |
| DANBURY LMA | Civilian Labor Force | | 92,200 | 93,500 | -1,300 | -1.4 | 91,900 |
| | Employed | | 86,300 | 87,000 | -700 | -0.8 | 86,100 |
| | Unemployed | | 5,900 | 6,500 | -600 | -9.2 | 5,800 |
| | Unemployment Rate | | 6.4 | 7.0 | -0.6 | --- | 6.4 |
| ENFIELD LMA | Civilian Labor Force | | 48,600 | 50,400 | -1,800 | -3.6 | 48,800 |
| | Employed | | 44,600 | 46,100 | -1,500 | -3.3 | 45,000 |
| | Unemployed | | 4,000 | 4,400 | -400 | -9.1 | 3,800 |
| | Unemployment Rate | | 8.2 | 8.6 | -0.4 | --- | 7.8 |
| HARTFORD LMA | Civilian Labor Force | | 590,700 | 598,800 | -8,100 | -1.4 | 588,000 |
| | Employed | | 542,200 | 546,100 | -3,900 | -0.7 | 540,200 |
| | Unemployed | | 48,500 | 52,800 | -4,300 | -8.1 | 47,800 |
| | Unemployment Rate | | 8.2 | 8.8 | -0.6 | --- | 8.1 |
| NEW HAVEN LMA | Civilian Labor Force | | 311,800 | 319,900 | -8,100 | -2.5 | 312,200 |
| | Employed | | 285,300 | 290,900 | -5,600 | -1.9 | 285,800 |
| | Unemployed | | 26,500 | 29,000 | -2,500 | -8.6 | 26,300 |
| | Unemployment Rate | | 8.5 | 9.1 | -0.6 | --- | 8.4 |
| NORWICH - NEW LONDON LMA | Civilian Labor Force | | 146,700 | 151,500 | -4,800 | -3.2 | 145,200 |
| | Employed | | 134,600 | 138,100 | -3,500 | -2.5 | 133,000 |
| | Unemployed | | 12,100 | 13,400 | -1,300 | -9.7 | 12,200 |
| | Unemployment Rate | | 8.3 | 8.8 | -0.5 | --- | 8.4 |
| TORRINGTON LMA | Civilian Labor Force | | 54,200 | 55,500 | -1,300 | -2.3 | 54,000 |
| | Employed | | 50,200 | 51,200 | -1,000 | -2.0 | 50,000 |
| | Unemployed | | 4,000 | 4,300 | -300 | -7.0 | 3,900 |
| | Unemployment Rate | | 7.3 | 7.7 | -0.4 | --- | 7.3 |
| WATERBURY LMA | Civilian Labor Force | | 100,200 | 102,100 | -1,900 | -1.9 | 99,800 |
| | Employed | | 89,400 | 90,600 | -1,200 | -1.3 | 89,000 |
| | Unemployed | | 10,800 | 11,400 | -600 | -5.3 | 10,800 |
| | Unemployment Rate | | 10.8 | 11.2 | -0.4 | --- | 10.8 |
| WILLIMANTIC-DANIELSON LMA | Civilian Labor Force | | 57,700 | 58,500 | -800 | -1.4 | 57,700 |
| | Employed | | 52,200 | 52,500 | -300 | -0.6 | 52,400 |
| | Unemployed | | 5,500 | 6,100 | -600 | -9.8 | 5,300 |
| | Unemployment Rate | | 9.6 | 10.4 | -0.8 | --- | 9.2 |
| UNITED STATES | Civilian Labor Force | | 157,089,000 | 156,385,000 | 704,000 | 0.5 | 155,734,000 |
| | Employed | | 144,841,000 | 143,202,000 | 1,639,000 | 1.1 | 144,432,000 |
| | Unemployed | | 12,248,000 | 13,184,000 | -936,000 | -7.1 | 11,302,000 |
| | Unemployment Rate | | 7.8 | 8.4 | -0.6 | --- | 7.3 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

| (Not seasonally adjusted) | AVG WEEKLY EARNINGS | | | | AVG WEEKLY HOURS | | | | AVG HOURLY EARNINGS | | | |
|--|---------------------|----------|----------|----------|------------------|------|------|------|---------------------|---------|---------|---------|
| | JUN | | CHG | MAY | JUN | | CHG | MAY | JUN | | CHG | MAY |
| | 2013 | 2012 | Y/Y | 2013 | 2013 | 2012 | Y/Y | 2013 | 2013 | 2012 | Y/Y | 2013 |
| PRODUCTION WORKER | | | | | | | | | | | | |
| MANUFACTURING | \$898.04 | \$976.39 | -\$78.36 | \$886.30 | 41.1 | 40.7 | 0.4 | 40.6 | \$21.85 | \$23.99 | -\$2.14 | \$21.83 |
| DURABLE GOODS | 914.90 | 1,047.07 | -132.17 | 906.54 | 41.7 | 41.6 | 0.1 | 41.3 | 21.94 | 25.17 | -3.23 | 21.95 |
| NON-DUR. GOODS | 844.76 | 750.50 | 94.26 | 817.48 | 39.2 | 38.0 | 1.2 | 38.2 | 21.55 | 19.75 | 1.80 | 21.40 |
| CONSTRUCTION | 1,000.45 | 990.00 | 10.45 | 1,024.49 | 37.4 | 37.7 | -0.3 | 38.5 | 26.75 | 26.26 | 0.49 | 26.61 |
| ALL EMPLOYEES | | | | | | | | | | | | |
| STATEWIDE | | | | | | | | | | | | |
| TOTAL PRIVATE | 955.74 | 938.63 | 17.11 | 937.10 | 34.0 | 33.8 | 0.2 | 33.6 | 28.11 | 27.77 | 0.34 | 27.89 |
| GOODS PRODUCING | 1,200.59 | 1,176.25 | 24.34 | 1,185.23 | 39.9 | 39.3 | 0.6 | 39.6 | 30.09 | 29.93 | 0.16 | 29.93 |
| Construction | 1,096.88 | 1,067.25 | 29.63 | 1,152.28 | 37.5 | 37.5 | 0.0 | 39.1 | 29.25 | 28.46 | 0.79 | 29.47 |
| Manufacturing | 1,228.56 | 1,208.80 | 19.76 | 1,194.40 | 40.6 | 40.0 | 0.6 | 39.8 | 30.26 | 30.22 | 0.04 | 30.01 |
| SERVICE PROVIDING | 910.67 | 895.11 | 15.56 | 891.80 | 32.9 | 32.8 | 0.1 | 32.5 | 27.68 | 27.29 | 0.39 | 27.44 |
| Trade, Transp., Utilities | 832.72 | 855.87 | -23.15 | 823.48 | 34.1 | 34.4 | -0.3 | 34.0 | 24.42 | 24.88 | -0.46 | 24.22 |
| Financial Activities | 1,663.05 | 1,529.87 | 133.18 | 1,574.15 | 37.9 | 36.9 | 1.0 | 36.9 | 43.88 | 41.46 | 2.42 | 42.66 |
| Prof. & Business Serv. | 1,087.25 | 1,047.90 | 39.34 | 1,066.45 | 35.8 | 35.2 | 0.6 | 35.0 | 30.37 | 29.77 | 0.60 | 30.47 |
| Education & Health Ser. | 785.31 | 803.40 | -18.09 | 782.17 | 31.4 | 30.9 | 0.5 | 31.1 | 25.01 | 26.00 | -0.99 | 25.15 |
| Leisure & Hospitality | 397.06 | 391.56 | 5.50 | 402.69 | 26.4 | 26.0 | 0.4 | 26.2 | 15.04 | 15.06 | -0.02 | 15.37 |
| Other Services | 657.59 | 624.00 | 33.59 | 662.46 | 30.7 | 31.2 | -0.5 | 30.5 | 21.42 | 20.00 | 1.42 | 21.72 |
| LABOR MARKET AREAS: TOTAL PRIVATE | | | | | | | | | | | | |
| Bridgeport-Stamford | 1,084.73 | 1,071.83 | 12.90 | 1,047.35 | 35.6 | 34.2 | 1.4 | 34.9 | 30.47 | 31.34 | -0.87 | 30.01 |
| Danbury | 955.57 | 892.82 | 62.76 | 943.72 | 33.4 | 32.8 | 0.6 | 32.7 | 28.61 | 27.22 | 1.39 | 28.86 |
| Hartford | 985.32 | 996.10 | -10.78 | 968.29 | 34.5 | 35.0 | -0.5 | 34.3 | 28.56 | 28.46 | 0.10 | 28.23 |
| New Haven | 900.14 | 874.75 | 25.40 | 887.45 | 33.6 | 33.4 | 0.2 | 33.3 | 26.79 | 26.19 | 0.60 | 26.65 |
| Norwich-New London | 875.64 | 764.92 | 110.72 | 869.46 | 33.9 | 31.7 | 2.2 | 33.3 | 25.83 | 24.13 | 1.70 | 26.11 |
| Waterbury | 792.00 | 790.94 | 1.06 | 789.44 | 33.0 | 33.7 | -0.7 | 33.1 | 24.00 | 23.47 | 0.53 | 23.85 |

Current month's data are preliminary. Prior months' data have been revised. All data are benchmarked to March 2012.

BUSINESS AND EMPLOYMENT CHANGES ANNOUNCED IN THE NEWS MEDIA

- In June 2013, Walmart announced it will hire 95 employees in July when it opens a new store in Bristol. Anthem Blue Cross and Blue Shield will add 100 jobs this summer to its Wallingford location. Mohegan Sun announced it will be expanding, creating 500 construction jobs over the next three years.
- In June 2013, St. Vincent's Medical Center of Bridgeport reduced its staff by 150 employees in order to cut costs. PTR Industries of Bristol, a gun manufacturer, announced it will move to South Carolina over the next three years, eliminating 42 jobs in Connecticut.

Business & Employment Changes Announced in the News Media lists start-ups, expansions, staff reductions, and layoffs reported by the media, both current and future. The report provides company name, the number of workers involved, date of the action, the principal product or service of the company, a brief synopsis of the action, and the source and date of the media article. This publication is available in both HTML and PDF formats at the Connecticut Department of Labor Web site, <http://www.ctdol.state.ct.us/lmi/busemp.htm>.

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2013

| LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % | LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % |
|----------------------------|----------------|----------------|---------------|------------|-------------------------|-------------|----------|------------|------|
| BRIDGEPORT-STAMFORD | | | | | HARTFORD cont... | | | | |
| | 480,390 | 444,346 | 36,044 | 7.5 | Canton | 5,763 | 5,440 | 323 | 5.6 |
| Ansonia | 10,301 | 9,304 | 997 | 9.7 | Colchester | 8,956 | 8,363 | 593 | 6.6 |
| Bridgeport | 66,907 | 58,788 | 8,119 | 12.1 | Columbia | 3,072 | 2,883 | 189 | 6.2 |
| Darien | 9,345 | 8,817 | 528 | 5.7 | Coventry | 7,052 | 6,550 | 502 | 7.1 |
| Derby | 7,033 | 6,458 | 575 | 8.2 | Cromwell | 7,956 | 7,419 | 537 | 6.7 |
| Easton | 3,767 | 3,553 | 214 | 5.7 | East Granby | 2,902 | 2,741 | 161 | 5.5 |
| Fairfield | 29,319 | 27,289 | 2,030 | 6.9 | East Haddam | 5,262 | 4,912 | 350 | 6.7 |
| Greenwich | 29,881 | 28,098 | 1,783 | 6.0 | East Hampton | 7,177 | 6,638 | 539 | 7.5 |
| Milford | 30,240 | 28,061 | 2,179 | 7.2 | East Hartford | 26,625 | 23,802 | 2,823 | 10.6 |
| Monroe | 10,597 | 9,915 | 682 | 6.4 | Ellington | 9,268 | 8,703 | 565 | 6.1 |
| New Canaan | 8,872 | 8,337 | 535 | 6.0 | Farmington | 12,890 | 12,071 | 819 | 6.4 |
| Newtown | 14,624 | 13,752 | 872 | 6.0 | Glastonbury | 18,637 | 17,522 | 1,115 | 6.0 |
| Norwalk | 49,496 | 46,136 | 3,360 | 6.8 | Granby | 6,257 | 5,884 | 373 | 6.0 |
| Oxford | 7,390 | 6,934 | 456 | 6.2 | Haddam | 5,111 | 4,837 | 274 | 5.4 |
| Redding | 4,857 | 4,564 | 293 | 6.0 | Hartford | 50,205 | 42,448 | 7,757 | 15.5 |
| Ridgefield | 12,033 | 11,318 | 715 | 5.9 | Hartland | 1,183 | 1,128 | 55 | 4.6 |
| Seymour | 9,321 | 8,623 | 698 | 7.5 | Harwinton | 3,110 | 2,919 | 191 | 6.1 |
| Shelton | 22,773 | 21,140 | 1,633 | 7.2 | Hebron | 5,605 | 5,312 | 293 | 5.2 |
| Southbury | 9,089 | 8,496 | 593 | 6.5 | Lebanon | 4,231 | 3,936 | 295 | 7.0 |
| Stamford | 68,225 | 63,806 | 4,419 | 6.5 | Manchester | 33,083 | 30,524 | 2,559 | 7.7 |
| Stratford | 27,275 | 24,891 | 2,384 | 8.7 | Mansfield | 14,046 | 12,856 | 1,190 | 8.5 |
| Trumbull | 18,322 | 17,199 | 1,123 | 6.1 | Marlborough | 3,593 | 3,389 | 204 | 5.7 |
| Weston | 4,904 | 4,617 | 287 | 5.9 | Middlefield | 2,422 | 2,268 | 154 | 6.4 |
| Westport | 12,655 | 11,877 | 778 | 6.1 | Middletown | 26,509 | 24,323 | 2,186 | 8.2 |
| Wilton | 8,459 | 7,936 | 523 | 6.2 | New Britain | 35,732 | 31,692 | 4,040 | 11.3 |
| Woodbridge | 4,707 | 4,438 | 269 | 5.7 | New Hartford | 3,859 | 3,582 | 277 | 7.2 |
| | | | | | Newington | 16,880 | 15,718 | 1,162 | 6.9 |
| DANBURY | 92,249 | 86,343 | 5,906 | 6.4 | Plainville | 10,178 | 9,390 | 788 | 7.7 |
| Bethel | 10,952 | 10,224 | 728 | 6.6 | Plymouth | 6,800 | 6,206 | 594 | 8.7 |
| Bridgewater | 935 | 886 | 49 | 5.2 | Portland | 5,272 | 4,900 | 372 | 7.1 |
| Brookfield | 9,168 | 8,610 | 558 | 6.1 | Rocky Hill | 11,008 | 10,342 | 666 | 6.1 |
| Danbury | 45,743 | 42,840 | 2,903 | 6.3 | Simsbury | 11,807 | 11,114 | 693 | 5.9 |
| New Fairfield | 7,497 | 7,027 | 470 | 6.3 | Southington | 24,274 | 22,647 | 1,627 | 6.7 |
| New Milford | 16,053 | 14,977 | 1,076 | 6.7 | South Windsor | 14,379 | 13,488 | 891 | 6.2 |
| Sherman | 1,900 | 1,779 | 121 | 6.4 | Stafford | 6,926 | 6,352 | 574 | 8.3 |
| | | | | | Thomaston | 4,516 | 4,175 | 341 | 7.6 |
| ENFIELD | 48,582 | 44,610 | 3,972 | 8.2 | Tolland | 8,442 | 7,927 | 515 | 6.1 |
| East Windsor | 6,331 | 5,830 | 501 | 7.9 | Union | 528 | 497 | 31 | 5.9 |
| Enfield | 22,949 | 21,027 | 1,922 | 8.4 | Vernon | 16,820 | 15,558 | 1,262 | 7.5 |
| Somers | 4,803 | 4,412 | 391 | 8.1 | West Hartford | 30,001 | 27,905 | 2,096 | 7.0 |
| Suffield | 7,605 | 7,012 | 593 | 7.8 | Wethersfield | 13,496 | 12,481 | 1,015 | 7.5 |
| Windsor Locks | 6,894 | 6,329 | 565 | 8.2 | Willington | 3,744 | 3,511 | 233 | 6.2 |
| | | | | | Windsor | 16,196 | 14,884 | 1,312 | 8.1 |
| HARTFORD | 590,655 | 542,172 | 48,483 | 8.2 | | | | | |
| Andover | 2,002 | 1,880 | 122 | 6.1 | | | | | |
| Ashford | 2,561 | 2,338 | 223 | 8.7 | | | | | |
| Avon | 9,426 | 8,923 | 503 | 5.3 | | | | | |
| Barkhamsted | 2,219 | 2,081 | 138 | 6.2 | | | | | |
| Berlin | 10,971 | 10,264 | 707 | 6.4 | | | | | |
| Bloomfield | 10,034 | 9,036 | 998 | 9.9 | | | | | |
| Bolton | 2,900 | 2,718 | 182 | 6.3 | | | | | |
| Bristol | 33,431 | 30,665 | 2,766 | 8.3 | | | | | |
| Burlington | 5,338 | 5,030 | 308 | 5.8 | | | | | |

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Stamford-Norwalk NECTA is referred to in Connecticut DOL publications as the 'Bridgeport-Stamford LMA', and the Hartford-West Hartford-East Hartford NECTA is referred to as the 'Hartford LMA'. The Bureau of Labor Statistics has identified 17 towns in the northwest part of the State as a separate area for reporting labor force data. For the convenience of our data users, these towns are included in the Torrington LMA. For the same purpose, five towns which are part of the Springfield, MA area are published as the 'Enfield LMA'. Similarly the towns of Putnam, Thompson and Woodstock (part of the Worcester, MA area), plus four towns estimated separately are included in the Willimantic-Danielson LMA.

LABOR FORCE CONCEPTS

The **civilian labor force** comprises all state residents age 16 years and older classified as employed or unemployed in accordance with criteria described below. Excluded are members of the military and persons in institutions (correctional and mental health, for example).

The **employed** are all persons who did any work as paid employees or in their own business during the survey week, or who have worked 15 hours or more as unpaid workers in an enterprise operated by a family member. Persons temporarily absent from a job because of illness, bad weather, strike or for personal reasons are also counted as employed whether they were paid by their employer or were seeking other jobs.

The **unemployed** are all persons who did not work, but were available for work during the survey week (except for temporary illness) and made specific efforts to find a job in the prior four weeks. Persons waiting to be recalled to a job from which they had been laid off need not be looking for work to be classified as unemployed.

LABOR FORCE ESTIMATES BY TOWN

Town

(By Place of Residence - Not Seasonally Adjusted)

JUNE 2013

| LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % | LMA/TOWNS | LABOR FORCE | EMPLOYED | UNEMPLOYED | % |
|----------------------------|----------------|----------------|---------------|------------|------------------------------|----------------|---------------|---------------|-------------|
| NEW HAVEN | 311,844 | 285,305 | 26,539 | 8.5 | TORRINGTON | 54,200 | 50,242 | 3,958 | 7.3 |
| Bethany | 3,075 | 2,874 | 201 | 6.5 | Bethlehem | 1,997 | 1,893 | 104 | 5.2 |
| Branford | 16,389 | 15,249 | 1,140 | 7.0 | Canaan | 664 | 633 | 31 | 4.7 |
| Cheshire | 14,446 | 13,509 | 937 | 6.5 | Colebrook | 815 | 755 | 60 | 7.4 |
| Chester | 2,323 | 2,187 | 136 | 5.9 | Cornwall | 780 | 743 | 37 | 4.7 |
| Clinton | 7,582 | 7,107 | 475 | 6.3 | Goshen | 1,522 | 1,422 | 100 | 6.6 |
| Deep River | 2,494 | 2,336 | 158 | 6.3 | Kent | 1,565 | 1,497 | 68 | 4.3 |
| Durham | 4,196 | 3,954 | 242 | 5.8 | Litchfield | 4,244 | 3,972 | 272 | 6.4 |
| East Haven | 16,194 | 14,805 | 1,389 | 8.6 | Morris | 1,295 | 1,210 | 85 | 6.6 |
| Essex | 3,662 | 3,442 | 220 | 6.0 | Norfolk | 973 | 904 | 69 | 7.1 |
| Guilford | 12,683 | 11,943 | 740 | 5.8 | North Canaan | 1,676 | 1,575 | 101 | 6.0 |
| Hamden | 32,031 | 29,395 | 2,636 | 8.2 | Roxbury | 1,330 | 1,250 | 80 | 6.0 |
| Killingworth | 3,589 | 3,367 | 222 | 6.2 | Salisbury | 1,810 | 1,713 | 97 | 5.4 |
| Madison | 9,551 | 9,014 | 537 | 5.6 | Sharon | 1,428 | 1,341 | 87 | 6.1 |
| Meriden | 32,255 | 28,974 | 3,281 | 10.2 | Torrington | 19,631 | 17,896 | 1,735 | 8.8 |
| New Haven | 58,090 | 51,124 | 6,966 | 12.0 | Warren | 776 | 733 | 43 | 5.5 |
| North Branford | 8,145 | 7,629 | 516 | 6.3 | Washington | 1,870 | 1,757 | 113 | 6.0 |
| North Haven | 12,970 | 12,037 | 933 | 7.2 | Winchester | 6,222 | 5,693 | 529 | 8.5 |
| Old Saybrook | 5,262 | 4,899 | 363 | 6.9 | Woodbury | 5,600 | 5,253 | 347 | 6.2 |
| Orange | 7,186 | 6,720 | 466 | 6.5 | WATERBURY | 100,214 | 89,421 | 10,793 | 10.8 |
| Wallingford | 25,025 | 23,219 | 1,806 | 7.2 | Beacon Falls | 3,326 | 3,083 | 243 | 7.3 |
| West Haven | 30,903 | 27,980 | 2,923 | 9.5 | Middlebury | 3,902 | 3,655 | 247 | 6.3 |
| Westbrook | 3,794 | 3,542 | 252 | 6.6 | Naugatuck | 16,598 | 15,002 | 1,596 | 9.6 |
| *NORWICH-NEW LONDON | 134,764 | 123,497 | 11,267 | 8.4 | Prospect | 5,110 | 4,752 | 358 | 7.0 |
| Bozrah | 1,523 | 1,386 | 137 | 9.0 | Waterbury | 50,465 | 43,796 | 6,669 | 13.2 |
| Canterbury | 3,039 | 2,813 | 226 | 7.4 | Watertown | 11,921 | 10,980 | 941 | 7.9 |
| East Lyme | 9,415 | 8,779 | 636 | 6.8 | Wolcott | 8,893 | 8,154 | 739 | 8.3 |
| Franklin | 1,122 | 1,050 | 72 | 6.4 | WILLIMANTIC-DANIELSON | 57,693 | 52,170 | 5,523 | 9.6 |
| Griswold | 7,181 | 6,573 | 608 | 8.5 | Brooklyn | 3,996 | 3,642 | 354 | 8.9 |
| Groton | 18,493 | 16,864 | 1,629 | 8.8 | Chaplin | 1,323 | 1,219 | 104 | 7.9 |
| Ledyard | 8,097 | 7,487 | 610 | 7.5 | Eastford | 965 | 903 | 62 | 6.4 |
| Lisbon | 2,516 | 2,320 | 196 | 7.8 | Hampton | 1,084 | 985 | 99 | 9.1 |
| Lyme | 1,241 | 1,169 | 72 | 5.8 | Killingly | 9,202 | 8,301 | 901 | 9.8 |
| Montville | 10,328 | 9,497 | 831 | 8.0 | Plainfield | 8,349 | 7,453 | 896 | 10.7 |
| New London | 14,019 | 12,417 | 1,602 | 11.4 | Pomfret | 2,285 | 2,106 | 179 | 7.8 |
| No. Stonington | 3,155 | 2,928 | 227 | 7.2 | Putnam | 5,357 | 4,852 | 505 | 9.4 |
| Norwich | 21,872 | 19,824 | 2,048 | 9.4 | Scotland | 993 | 937 | 56 | 5.6 |
| Old Lyme | 4,068 | 3,808 | 260 | 6.4 | Sterling | 2,096 | 1,934 | 162 | 7.7 |
| Preston | 2,619 | 2,424 | 195 | 7.4 | Thompson | 5,416 | 4,938 | 478 | 8.8 |
| Salem | 2,487 | 2,329 | 158 | 6.4 | Windham | 12,156 | 10,730 | 1,426 | 11.7 |
| Sprague | 1,710 | 1,552 | 158 | 9.2 | Woodstock | 4,471 | 4,170 | 301 | 6.7 |
| Stonington | 10,051 | 9,402 | 649 | 6.5 | | | | | |
| Voluntown | 1,524 | 1,397 | 127 | 8.3 | | | | | |
| Waterford | 10,303 | 9,477 | 826 | 8.0 | | | | | |

*Connecticut portion only. For whole NECTA, including Rhode Island town, see below.

| NORWICH-NEW LONDON | | | | |
|--------------------|----------------|----------------|---------------|------------|
| | 146,725 | 134,614 | 12,111 | 8.3 |
| Westerly, RI | 11,961 | 11,117 | 844 | 7.1 |

Labor Force estimates are prepared following statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics.

| Not Seasonally Adjusted: | | | | |
|--------------------------|--------------------|--------------------|-------------------|------------|
| CONNECTICUT | 1,870,600 | 1,718,100 | 152,500 | 8.2 |
| UNITED STATES | 157,089,000 | 144,841,000 | 12,248,000 | 7.8 |
| Seasonally Adjusted: | | | | |
| CONNECTICUT | 1,850,400 | 1,701,400 | 149,000 | 8.1 |
| UNITED STATES | 155,835,000 | 144,058,000 | 11,777,000 | 7.6 |

LABOR FORCE CONCEPTS (Continued)

The **unemployment rate** represents the number unemployed as a percent of the civilian labor force.

With the exception of those persons temporarily absent from a job or waiting to be recalled to one, persons with no job and who are not actively looking for one are counted as "not in the labor force".

Over the course of a year, the size of the labor force and the levels of employment undergo fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays and the opening and closing of schools. Because these seasonal events follow a regular pattern each year, their influence on statistical trends can be eliminated by adjusting the monthly statistics. **Seasonal Adjustment** makes it easier to observe cyclical and other nonseasonal developments.

| TOWN | JUN 2013 | YR TO DATE 2013 | 2012 | TOWN | JUN 2013 | YR TO DATE 2013 | 2012 | TOWN | JUN 2013 | YR TO DATE 2013 | 2012 |
|---------------|-------------|--------------------|------|------------------|-------------|--------------------|------|---------------|-------------|--------------------|------|
| Andover | 1 | 2 | 2 | Griswold | na | na | na | Preston | 0 | 7 | 3 |
| Ansonia | 0 | 1 | 2 | Groton | 4 | 11 | 7 | Prospect | na | na | na |
| Ashford | 1 | 2 | 3 | Guilford | 1 | 13 | 8 | Putnam | 0 | 0 | 2 |
| Avon | 6 | 24 | 13 | Haddam | 0 | 2 | 9 | Redding | na | na | na |
| Barkhamsted | na | na | na | Hamden | 1 | 2 | 3 | Ridgefield | 2 | 8 | 3 |
| Beacon Falls | na | na | na | Hampton | 0 | 2 | 3 | Rocky Hill | 37 | 89 | 8 |
| Berlin | 7 | 57 | 28 | Hartford | 2 | 17 | 11 | Roxbury | na | na | na |
| Bethany | na | na | na | Hartland | na | na | na | Salem | 0 | 2 | 4 |
| Bethel | 5 | 24 | 23 | Harwinton | 1 | 1 | 5 | Salisbury | na | na | na |
| Bethlehem | na | na | na | Hebron | na | na | na | Scotland | 0 | 0 | 0 |
| Bloomfield | na | na | na | Kent | 0 | 1 | 1 | Seymour | 0 | 10 | 12 |
| Bolton | 0 | 7 | 2 | Killingly | 1 | 7 | 11 | Sharon | 0 | 0 | 2 |
| Bozrah | 0 | 0 | 0 | Killingworth | na | na | na | Shelton | 0 | 12 | 276 |
| Branford | na | na | na | Lebanon | 0 | 1 | 0 | Sherman | na | na | na |
| Bridgeport | 28 | 104 | 81 | Ledyard | 2 | 19 | 10 | Simsbury | 0 | 43 | 47 |
| Bridgewater | na | na | na | Lisbon | 0 | 2 | 1 | Somers | 1 | 6 | 6 |
| Bristol | 3 | 14 | 18 | Litchfield | na | na | na | South Windsor | 1 | 10 | 9 |
| Brookfield | na | na | na | Lyme | 1 | 1 | 2 | Southbury | 2 | 15 | 4 |
| Brooklyn | 0 | 5 | 13 | Madison | 1 | 9 | 9 | Southington | 6 | 49 | 41 |
| Burlington | 1 | 14 | 13 | Manchester | 2 | 10 | 8 | Sprague | 0 | 3 | 0 |
| Canaan | 0 | 0 | 0 | Mansfield | 1 | 5 | 4 | Stafford | na | na | na |
| Canterbury | 0 | 4 | 2 | Marlborough | 1 | 2 | 2 | Stamford | 3 | 29 | 17 |
| Canton | 3 | 8 | 5 | Meriden | 0 | 10 | 5 | Sterling | na | na | na |
| Chaplin | 0 | 0 | 0 | Middlebury | na | na | na | Stonington | 3 | 16 | 20 |
| Cheshire | 5 | 34 | 10 | Middlefield | 0 | 5 | 3 | Stratford | 0 | 125 | 2 |
| Chester | na | na | na | Middletown | 6 | 15 | 6 | Suffield | 3 | 12 | 13 |
| Clinton | 0 | 7 | 11 | Milford | 23 | 82 | 69 | Thomaston | na | na | na |
| Colchester | 2 | 22 | 13 | Monroe | 0 | 2 | 2 | Thompson | na | na | na |
| Colebrook | 1 | 1 | 0 | Montville | 1 | 6 | 8 | Tolland | 1 | 5 | 6 |
| Columbia | 3 | 4 | 4 | Morris | 0 | 0 | 0 | Torrington | 0 | 1 | 1 |
| Cornwall | 0 | 0 | 12 | Naugatuck | 3 | 10 | 3 | Trumbull | 1 | 5 | 2 |
| Coventry | 1 | 9 | 8 | New Britain | na | na | na | Union | 0 | 2 | 1 |
| Cromwell | 2 | 18 | 23 | New Canaan | 3 | 20 | 16 | Vernon | 2 | 29 | 56 |
| Danbury | 95 | 123 | 231 | New Fairfield | na | na | na | Voluntown | 0 | 1 | 0 |
| Darien | na | na | na | New Hartford | 1 | 5 | 3 | Wallingford | 4 | 19 | 25 |
| Deep River | 0 | 4 | 1 | New Haven | 8 | 20 | 12 | Warren | 0 | 0 | 0 |
| Derby | na | na | na | New London | 3 | 20 | 15 | Washington | na | na | na |
| Durham | 1 | 2 | 1 | New Milford | 0 | 10 | 9 | Waterbury | 7 | 23 | 10 |
| East Granby | 0 | 4 | 3 | Newington | 0 | 0 | 0 | Waterford | 1 | 7 | 7 |
| East Haddam | 1 | 3 | 5 | Newtown | 0 | 8 | 6 | Watertown | 3 | 14 | 9 |
| East Hampton | 2 | 9 | 5 | Norfolk | 0 | 0 | 0 | West Hartford | 6 | 31 | 37 |
| East Hartford | na | na | na | North Branford | na | na | na | West Haven | na | na | na |
| East Haven | 1 | 11 | 5 | North Canaan | 0 | 0 | 0 | Westbrook | 1 | 4 | 2 |
| East Lyme | 4 | 23 | 23 | North Haven | 4 | 14 | 7 | Weston | na | na | na |
| East Windsor | 2 | 12 | 11 | North Stonington | 1 | 2 | 2 | Westport | 10 | 49 | 36 |
| Eastford | 0 | 3 | 1 | Norwalk | 0 | 64 | 40 | Wethersfield | na | na | na |
| Easton | 0 | 3 | 1 | Norwich | 0 | 5 | 3 | Willington | 0 | 1 | 1 |
| Ellington | 3 | 21 | 17 | Old Lyme | na | na | na | Wilton | na | na | na |
| Enfield | na | na | na | Old Saybrook | 3 | 11 | 6 | Winchester | 5 | 13 | 1 |
| Essex | 2 | 6 | 4 | Orange | na | na | na | Windham | 0 | 4 | 3 |
| Fairfield | 10 | 103 | 26 | Oxford | 3 | 13 | 8 | Windsor | na | na | na |
| Farmington | 4 | 26 | 25 | Plainfield | 3 | 9 | 6 | Windsor Locks | na | na | na |
| Franklin | 0 | 1 | 0 | Plainville | 1 | 5 | 6 | Wolcott | 1 | 9 | 9 |
| Glastonbury | 5 | 17 | 25 | Plymouth | 0 | 4 | 4 | Woodbridge | na | na | na |
| Goshen | 0 | 2 | 2 | Pomfret | 0 | 0 | 1 | Woodbury | 0 | 6 | 2 |
| Granby | 1 | 3 | 1 | Portland | 0 | 4 | 3 | Woodstock | 1 | 3 | 0 |
| Greenwich | 7 | 39 | 30 | | | | | | | | |

For further information on the housing permit data, contact Kolie Sun of DECD at (860) 270-8167.

BUSINESS STARTS AND TERMINATIONS

Registrations and terminations of business entities as recorded with the Secretary of the State and the Connecticut Department of Labor (DOL) are an indication of new business formation and activity. DOL business starts include new employers which have become liable for unemployment insurance taxes during the quarter, as well as new establishments opened by existing employers. DOL business terminations are those accounts discontinued due to inactivity (no employees) or business closure, and accounts for individual business establishments that are closed by still active employers. The Secretary of the State registrations include limited liability companies, limited liability partnerships, and foreign-owned (out-of-state) and domestic-owned (in-state) corporations.

CONSUMER PRICE INDEX

The Consumer Price Index (CPI), computed and published by the U.S. Bureau of Labor Statistics, is a measure of the average change in prices over time in a fixed market basket of goods and services. It is based on prices of food, clothing, shelter, fuels, transportation fares, charges for doctors' and dentists' services, drugs and other goods and services that people buy for their day-to-day living. The Northeast region is comprised of the New England states, New York, New Jersey and Pennsylvania.

EMPLOYMENT COST INDEX

The Employment Cost Index (ECI) covers both wages and salaries and employer costs for employee benefits for all occupations and establishments in both the private nonfarm sector and state and local government. The ECI measures employers' labor costs free from the influences of employment shifts among industries and occupations. The base period for all data is June 1989 when the ECI is 100.

HOURS AND EARNINGS ESTIMATES

Production worker earnings and hours estimates include full- and part-time employees working within manufacturing industries. Hours worked and earnings data are computed based on payroll figures for the week including the 12th of the month. Average hourly earnings are affected by such factors as premium pay for overtime and shift differential as well as changes in basic hourly and incentive rates of pay. Average weekly earnings are the product of weekly hours worked and hourly earnings. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

INDIAN GAMING DATA

Indian Gaming Payments are amounts received by the State as a result of the slot compact with the two Federally recognized tribes in Connecticut, which calls for 25 percent of net slot receipts to be remitted to the State. Indian Gaming Slots are the total net revenues from slot machines only received by the two Federally recognized Indian tribes.

INITIAL CLAIMS

Average weekly initial claims are calculated by dividing the total number of new claims for unemployment insurance received in the month by the number of weeks in the month. A minor change in methodology took effect with data published in the March 1997 issue of the DIGEST. Data have been revised back to January 1980.

INSURED UNEMPLOYMENT RATE

Primarily a measure of unemployment insurance program activity, the insured unemployment rate is the 13-week average of the number of people claiming unemployment benefits divided by the number of workers covered by the unemployment insurance system.

LABOR FORCE ESTIMATES

Labor force estimates are a measure of the work status of people who live in Connecticut. Prepared under the direction of the U.S. Bureau of Labor Statistics, the statewide estimates are the product of a signal-plus noise model, which uses results from the Current Population Survey (CPS), a monthly survey of Connecticut households, counts of claimants for unemployment benefits, and establishment employment estimates. Beginning with the publication of January 2005 data, an improved methodology is being used to develop labor force estimates, by which monthly state model-based employment and unemployment estimates are controlled to add to the national CPS levels. This will ensure that national economic events are reflected in the state estimates, and it will significantly reduce end-of-year revisions. (For more information, please see the Connecticut Economic Digest, December 2004 issue.) Labor force data, reflecting persons employed by place of residence, are not directly comparable to the place-of-work industry employment series. In the labor force estimates, workers involved in labor disputes are counted as employed. The labor force data also includes agricultural workers, unpaid family workers, domestics and the self-employed. Because of these conceptual differences, total labor force employment is almost always different from nonfarm wage and salary employment.

LABOR MARKET AREAS

All Labor Market Areas (LMAs) in Connecticut except three are federally-designated areas for developing labor statistics. For the sake of simplicity, the federal Bridgeport-Norwalk-Stamford Metropolitan Statistical Area (MSA) is referred to in Connecticut Department of Labor publications as the Bridgeport-Stamford LMA, and the Hartford-West Hartford-East Hartford MSA is called the Hartford LMA. The Bureau of Labor Statistics has identified the 17 towns in the north-western part of the state as a separate area for reporting labor force data. For the convenience of our data users, data for these towns are included in the Torrington LMA. For the same purpose, data for the towns of East Windsor, Enfield, Somers, Suffield and Windsor Locks, which are officially part of the Springfield MSA, are published as the Enfield LMA. Similarly, the towns of Putnam, Thompson and Woodstock - part of the Worcester MSA - are included in the Willimantic-Danielson LMA. Also, data for Westerly, Rhode Island are included in the Norwich-New London LMA. Industry employment and labor force data estimates contained in Connecticut Department of Labor publications are prepared following the same statistical procedures developed by the U.S. Department of Labor, Bureau of Labor Statistics, whether for federally designated or state-determined areas.

NONFARM EMPLOYMENT ESTIMATES

Nonfarm employment estimates are derived from a survey of businesses to measure *jobs* by industry. The estimates include all full- and part-time wage and salary employees who worked during or received pay for the pay period which includes the 12th of the month. Excluded from these estimates are proprietors, self-employed workers, private household employees and unpaid family workers. In some cases, due to space constraints, all industry estimates are not shown. Call (860) 263-6275 for a more comprehensive breakout of nonfarm employment estimates. These data are developed in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

UI COVERED WAGES

UI covered wages is the total amount paid to those employees who are covered under the Connecticut's Unemployment Insurance (UI) law for services performed during the quarter. The fluctuations in the 1992-93 period reflect the effect of the changes in the tax law and the massive restructuring in the state's economy.

ECONOMIC INDICATORS AT A GLANCE

(Percent change from prior year; see pages 4-8 for reference months or quarters)

| | | |
|---|--|-------------------------------------|
| Leading General Drift Indicator +2.3 | Business Activity | Tourism and Travel |
| Coincident General Drift Indicator .. 0.0 | New Housing Permits -49.7 | Info Center Visitors +17.0 |
| Farmington Bank Bus. Barometer +0.6 | Electricity Sales -2.3 | Attraction Visitors -1.1 |
| Phil. Fed's CT Coincident Index +3.2 | Construction Contracts Index -34.8 | Air Passenger Count -1.4 |
| | New Auto Registrations -12.3 | Indian Gaming Slots -8.7 |
| Total Nonfarm Employment +0.6 | Air Cargo Tons -9.1 | Travel and Tourism Index -3.7 |
| | Exports +5.4 | |
| Unemployment Rate -0.4* | S&P 500: Monthly Close +17.9 | Employment Cost Index (U.S.) |
| Labor Force -1.6 | | Total +1.9 |
| Employed -1.1 | Business Starts | Wages & Salaries +1.9 |
| Unemployed -7.0 | Secretary of the State -2.2 | Benefit Costs +1.9 |
| | Dept. of Labor -7.7 | |
| Average Weekly Initial Claims -12.9 | Business Terminations | Consumer Prices |
| Avg Insured Unempl. Rate -0.07* | Secretary of the State -8.3 | U.S. City Average +1.8 |
| U-6 Unemployment Rate +0.1* | Dept. of Labor -22.4 | Northeast Region +1.5 |
| | | NY-NJ-Long Island +1.8 |
| Prod. Worker Avg Wkly Hrs, Mfg +1.0 | State Revenues +0.2 | Boston-Brockton-Nashua +1.4 |
| PW Avg Hourly Earnings, Mfg -8.9 | Corporate Tax +5.6 | Interest Rates |
| PW Avg Weekly Earnings, Mfg -8.0 | Personal Income Tax +2.2 | Prime 0.00* |
| CT Mfg. Production Index -3.2 | Real Estate Conveyance Tax +2.1 | Conventional Mortgage +0.39* |
| Production Worker Hours -5.0 | Sales & Use Tax -2.5 | |
| Industrial Electricity Sales -5.4 | Indian Gaming Payments -13.4 | |
| Personal Income +2.7 | | |
| UI Covered Wages +2.4 | | |

*Percentage point change; **Less than 0.05 percent;
NA = Not Available

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